

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

**SECOND MONTHLY COMPENSATION AND STAFFING REPORT OF
BERKELEY RESEARCH GROUP, LLC DURING THE PERIOD
FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant:	Berkeley Research Group, LLC
Authorized to Provide Professional Services to:	The debtors and debtors in possession (“ <u>Debtors</u> ”)
Date of Retention:	February 9, 2023 effective as of November 28, 2022
Period for which Compensation and Reimbursement is Sought:	February 1, 2023 through February 28, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,719,335.50 ²
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$902.58³</u>
Total Compensation and Expenses Requested:	\$1,720,238.08

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

² This amount is inclusive of CRO fees of \$180,000.00 for the month of February.

³ The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Relief Requested

This is Berkeley Research Group, LLC's ("BRG") second monthly compensation and staffing report (the "Monthly Report") for the period February 1, 2023 through February 28, 2023 (the "Fee Period") filed pursuant to the *Order (I) Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor to the Debtors, effective as of the Petition Date through the CRO Appointment Date, and (II) Authorizing Berkeley Research Group, LLC to Provide a Chief Restructuring Officer and Additional Personnel, effective as of the CRO Appointment Date* [Docket No. 494] (the "Retention Order")⁴. BRG requests: (a) the allowance of compensation in the amount of \$1,719,335.50 (which includes \$180,000.00 in CRO fees and \$1,539,335.50 in Additional Personnel fees) for actual, reasonable and necessary professional services rendered to the Debtors by BRG during the Fee Period, and (b) reimbursement of actual and necessary charges and disbursements in the amount of \$902.58 incurred by BRG during the Fee Period in the rendition of required professional services on behalf of the Debtors.

Services Rendered and Disbursements Incurred

Attached as Exhibit A1 is the schedule of professionals who rendered CRO services to the Debtors during the Fee Period, including the blended rate and Exhibit A2 is the schedule of professionals who rendered Additional Personnel services to the Debtors during the Fee Period including each person's bill rate and the blended rate. Exhibit B1 shows the schedule of fees expended during the Fee Period by task code for the CRO and Exhibit B2 shows the schedule of fees expended during the Fee Period by task code by the Additional Personnel. Attached as Exhibit C1 are the detailed time descriptions for the Fee Period which describe the time spent by

⁴ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Retention Order.

the CRO while **Exhibit C2** contains the detailed time descriptions for the Fee Period which describe the time spent by the Additional Personnel.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

The scope of services to be performed by BRG is set forth in the Engagement Letter, pursuant to which Mr. Mark Renzi agreed to assume the role of Chief Restructuring Officer (“CRO”) with the support of the Additional Personnel. During the Fee Period, Mr. Renzi and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the Scope of Services, which is set forth below:

- a) in consultation with management of the Debtors and subject to the approval of the Board, develop and implement a chosen course of action to preserve asset value and maximize recoveries to stakeholders;
- b) oversee the activities of the Debtors in consultation with other advisors and the management team to effectuate the selected course of action;
- c) assist the Debtors and their management in developing cash flow projections and related methodologies and assist with planning for alternatives as requested by Debtors;
- d) assist the Debtors in preparing for and operating in a chapter 11 bankruptcy proceeding, including negotiations with stakeholders, and the formulation of a reorganization strategy and plan of reorganization directed to preserve and maximize value;
- e) assist as requested by management in connection with the Debtors’ development of their business plan, and such other related forecasts as may be required by creditor constituencies in connection with negotiations;
- f) provide information deemed by the CRO to be reasonable and relevant to stakeholders and consult with key constituents as necessary;

- g) to the extent reasonably requested by the Debtors, offer testimony before the Court with respect to the services provided by the CRO and the Additional Personnel, and participate in depositions, including by providing deposition testimony, related thereto; and
- h) provide such other services as mutually agreed upon by the CRO, BRG and the Debtors.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the office of the U.S. Trustee for the District of New Jersey; (b) the Committee; (c) the United States Attorney's Office for the District of New Jersey; (d) the Internal Revenue Service; (e) the U.S. Securities and Exchange Commission; (f) the attorneys general in the states where the Debtors conduct their business operations; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002.

In accordance with the Retention Order, objections to this Monthly Report must be filed and served to the undersigned within fourteen (14) days of the date of this filing. The Court will review and consider such objection in the event any objection is filed.

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Wherefore, pursuant to the Retention Order, and pending the expiration of the objection deadline, if no objections to the Monthly Report are received, BRG respectfully requests allowance of \$1,720,238.08, comprised of 100% of BRG's total fees for services rendered and disbursements incurred during the Fee Period.

Date: 6/16/2023

Berkeley Research Group, LLC

By: /s/ Mark A. Renzi
Mark A. Renzi
Managing Director
99 High Street, Suite 2700
Boston, MA 02110
(617) 785-0177

Exhibit A1: Fees By Professional

Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Professional	Title	Hours	Fees
M. Renzi	Managing Director	176.0	
Total		176.0	\$180,000.00
Blended Rate			\$1,022.73

Exhibit A2: Fees By Professional
Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Professional	Title	Billing Rate	Hours	Fees
E. Hengel	Managing Director	\$1,150.00	93.7	\$107,755.00
M. Canale	Managing Director	\$1,150.00	84.5	\$97,175.00
M. Shankweiler	Managing Director	\$1,250.00	148.9	\$186,125.00
M. Weinstein	Managing Director	\$1,250.00	0.5	\$625.00
C. Goodrich	Director	\$900.00	84.3	\$75,870.00
D. Zugay	Director	\$900.00	214.2	\$192,780.00
L. Furr	Associate Director	\$550.00	62.0	\$34,100.00
L. Gudaitus	Associate Director	\$550.00	1.3	\$715.00
J. McCarthy	Senior Managing Consultant	\$755.00	168.8	\$127,444.00
M. Slattery	Senior Managing Consultant	\$600.00	62.0	\$37,200.00
R. Cohen	Senior Managing Consultant	\$775.00	1.3	\$1,007.50
A. Probst	Managing Consultant	\$710.00	143.6	\$101,956.00
J. Barbarito	Consultant	\$700.00	239.8	\$167,860.00
J. Racy	Consultant	\$680.00	132.5	\$90,100.00
S. Kirschman	Senior Associate	\$525.00	259.7	\$136,342.50
T. Reeves	Senior Associate	\$295.00	31.9	\$9,410.50
J. Rogala	Associate	\$425.00	163.3	\$69,402.50
R. Olsen	Associate	\$285.00	1.0	\$285.00
S. Mack	Associate	\$425.00	182.3	\$77,477.50
S. Smith	Associate	\$260.00	2.0	\$520.00
M. Haverkamp	Case Manager	\$350.00	26.7	\$9,345.00
H. Henritz	Case Assistant	\$240.00	66.0	\$15,840.00

Professional	Title	Document	Billing Rate	Hours	Fees
Total				2,170.3	\$1,539,335.50
Blended Rate					\$709.27

Exhibit B1: Fees By Task Code

Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	3.5	
07. Interaction/ Meetings with Debtors/ Counsel	10.6	
08. Interaction/ Meetings with Creditors/ Counsel	18.0	
10. Recovery/ SubCon/ Lien Analysis	23.3	
11. Claim Analysis/ Accounting	0.9	
12. Statements and Schedules	0.7	
13. Intercompany Transactions/ Balances	4.6	
17. Analysis of Historical Results	1.3	
18. Operating and Other Reports	12.7	
20. Projections/ Business Plan/ Other	0.5	
22. Preference/ Avoidance Actions	34.9	
24. Liquidation Analysis	42.9	
31. Planning	12.4	
36. Operation Management	3.5	
39. Overseas/Foreign Entity Proceedings	0.9	
40. Business Transaction Analysis	5.3	
Total	176.0	\$180,000.00
Blended Rate		\$1,022.73

Exhibit B2: Fees By Task Code

Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	29.7	\$26,130.00
05. Professional Retention/ Fee Application Preparation	96.3	\$29,685.00
06. Attend Hearings/ Related Activities	4.3	\$4,435.00
07. Interaction/ Meetings with Debtors/ Counsel	129.9	\$90,592.50
08. Interaction/ Meetings with Creditors/ Counsel	233.6	\$160,962.00
10. Recovery/ SubCon/ Lien Analysis	412.0	\$278,904.00
11. Claim Analysis/ Accounting	20.5	\$19,227.00
12. Statements and Schedules	11.0	\$10,830.00
13. Intercompany Transactions/ Balances	28.2	\$22,808.50
17. Analysis of Historical Results	2.4	\$1,788.00
18. Operating and Other Reports	201.9	\$144,791.00
19. Cash Flow/Cash Management/ Liquidity	237.3	\$161,552.50
20. Projections/ Business Plan/ Other	68.4	\$48,425.00
22. Preference/ Avoidance Actions	172.9	\$164,615.00
24. Liquidation Analysis	172.3	\$144,473.50
31. Planning	42.5	\$38,425.00
32. Document Review	7.4	\$4,065.00
36. Operation Management	86.8	\$59,331.00
37. Vendor Management	2.1	\$892.50
39. Overseas/Foreign Entity Proceedings	41.8	\$30,247.50
40. Business Transaction Analysis	169.0	\$97,155.50

Task Code

Task Code	Hours	Fees
Total	2,170.3	\$1,539,335.50
Blended Rate		\$709.27

Exhibit C1: Time Detail
Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
2/27/2023	M. Renzi	0.5	Met with H&B (R. Kanowitz), K&E (C. Okike) and Moelis (B. Tichenor) re: asset sale progress.
2/28/2023	M. Renzi	2.6	Reviewed bid materials related to self-mining auction.
2/28/2023	M. Renzi	0.4	Participated in call with BRG (E. Hengel) to discuss asset sale issues.
Task Code Total Hours		3.5	
07. Interaction/ Meetings with Debtors/ Counsel			
2/1/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) re: operations and strategy.
2/3/2023	M. Renzi	0.3	Met with BlockFi (Z. Prince, M. Henry) re: operations and strategy.
2/6/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris) re: operations and strategy.
2/9/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, J. Mayers, F. Marquez) re: case status.
2/17/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris) re: operations and strategy.
2/22/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris) re: operations and strategy.
2/24/2023	M. Renzi	2.8	Prepared comments for BRG (A. Probst) re: 3/1 Board presentation materials.
2/27/2023	M. Renzi	2.8	Prepared comments for BRG (S. Mack) re: 3/1 Board presentation.
2/27/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) re: operations and strategy.
2/28/2023	M. Renzi	1.7	Reviewed updated 3/1 Board presentation.
Task Code Total Hours		10.6	
08. Interaction/ Meetings with Creditors/ Counsel			
2/1/2023	M. Renzi	1.8	Prepared comments for BRG (S. Mack) re: 2/2 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/2/2023	M. Renzi	0.7	Participated in status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) re: case issues.
2/4/2023	M. Renzi	1.8	Reviewed diligence tracker for status of diligence items.
2/8/2023	M. Renzi	2.6	Reviewed UCC presentation in preparation for 2/9 meeting.
2/9/2023	M. Renzi	0.6	Participated in status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/14/2023	M. Renzi	1.1	Reviewed updated UCC presentation for 2/16 meeting.
2/14/2023	M. Renzi	0.3	Analyzed diligence follow-up items.
2/16/2023	M. Renzi	0.5	Participated in weekly UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/21/2023	M. Renzi	1.9	Reviewed UCC update presentation materials for 2/23 meeting.
2/22/2023	M. Renzi	2.1	Reviewed updated draft of UCC presentation for 2/23 meeting.
2/23/2023	M. Renzi	2.2	Prepared comments for BRG (S. Mack) re: UCC update presentation for 2/23 meeting.
2/23/2023	M. Renzi	1.6	Prepared comments for BRG (S. Kirschman) re: coin displays for weekly UCC package.
2/23/2023	M. Renzi	0.8	Participated in weekly call with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor) to discuss finance and legal items.
Task Code Total Hours		18.0	
10. Recovery/ SubCon/ Lien Analysis			
2/1/2023	M. Renzi	1.0	Met with Brown Rudnick (K. Aulet), H&B (R. Kanowitz) and BlockFi (Z. Prince) re: BlockFi Wallet.
2/2/2023	M. Renzi	2.3	Reviewed liquidation analysis for recoveries compared to the hedging analysis.
2/2/2023	M. Renzi	2.1	Reviewed hedging recovery model presentation.
2/2/2023	M. Renzi	0.7	Met with BRG (C. Goodrich) re: sensitivity analysis.
2/3/2023	M. Renzi	2.7	Reviewed updates to hedging recovery presentation.
2/6/2023	M. Renzi	2.1	Reviewed Wallet data of different account scenarios.
2/7/2023	M. Renzi	1.8	Reviewed coin analysis model for coin values.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/9/2023	M. Renzi	1.3	Met with BRG (S. Kirschman) re: by-entity coin analysis.
2/10/2023	M. Renzi	0.8	Met with H&B (M. Ferris) and BlockFi (K. Spicer, J. Chu, Y. Mushkin, Z. Prince) re: Core Scientific recovery analysis.
2/13/2023	M. Renzi	0.5	Met with M3 (K. Ehrler), Elementus (R. Mackinnon) and BlockFi (M. Henry) re: Wallet waterfall analysis.
2/14/2023	M. Renzi	1.6	Reviewed updated coin analysis provided by BRG (J. Racy).
2/16/2023	M. Renzi	2.8	Prepared comments for BRG (J. Racy) re: waterfall analysis.
2/23/2023	M. Renzi	2.1	Reviewed Core Scientific recovery analysis in preparation for call.
2/23/2023	M. Renzi	0.3	Met with BRG (C. Goodrich) re: Core Scientific recovery analysis.
2/28/2023	M. Renzi	1.2	Reviewed coin analysis updated for loan settlements.
Task Code Total Hours		23.3	
11. Claim Analysis/ Accounting			
2/8/2023	M. Renzi	0.9	Reviewed claims reconciliation process presentation.
Task Code Total Hours		0.9	
12. Statements and Schedules			
2/1/2023	M. Renzi	0.7	Reviewed Schedule F supporting detail.
Task Code Total Hours		0.7	
13. Intercompany Transactions/ Balances			
2/9/2023	M. Renzi	1.2	Analyzed intercompany balances related to coin data.
2/13/2023	M. Renzi	1.2	Analyzed entity transactions.
2/13/2023	M. Renzi	1.2	Met with (D. Zugay) discussion re: intercompany balances in coin analysis.
2/13/2023	M. Renzi	0.5	Met with Moelis (B. Tichenor, C. Morris) re: presentation of intercompany transactions within coin analysis.
2/13/2023	M. Renzi	0.5	Participated in meeting with BRG (M. Canale, E. Hengel, S. Kirschman) to review schedule of intercompany transfers.
Task Code Total Hours		4.6	
17. Analysis of Historical Results			

Date	Professional	Hours	Description
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17. Analysis of Historical Results

2/10/2023	M. Renzi	1.3	Analyzed historical financial documents.
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Task Code	Total Hours	1.3
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18. Operating and Other Reports

2/17/2023	M. Renzi	2.8	Reviewed January MOR drafts.
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2/18/2023	M. Renzi	2.7	Reviewed updated January MOR drafts.
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2/18/2023	M. Renzi	1.8	Provided comments on January MOR supporting schedules.
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2/19/2023	M. Renzi	2.7	Reviewed January consolidated balance sheet and income statement.
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2/20/2023	M. Renzi	2.7	Reviewed updated January MOR drafts.
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Task Code	Total Hours	12.7
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20. Projections/ Business Plan/ Other

2/1/2023	M. Renzi	0.5	Met with BRG (E. Hengel, A. Probst) re: business plan.
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Task Code	Total Hours	0.5
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22. Preference/ Avoidance Actions

2/1/2023	M. Renzi	2.8	Analyzed summary of Wallet and BIA overlap.
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2/13/2023	M. Renzi	2.1	Prepared comments for BRG (D. Zugay) re: preference analysis.
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2/14/2023	M. Renzi	2.8	Reviewed summary of potential preference payments.
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2/15/2023	M. Renzi	2.4	Reviewed Wallet preference analysis.
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2/15/2023	M. Renzi	2.2	Prepared comments for BRG (M. Canale) re: Wallet preference analysis.
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2/15/2023	M. Renzi	1.9	Reviewed Wallet preference presentation provided by BRG (D. Zugay).
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2/16/2023	M. Renzi	2.8	Reviewed summary on preferences for ad hoc Wallet committee.
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2/17/2023	M. Renzi	2.6	Provided comments for BRG (D. Zugay) re: preference analysis presentation.
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2/20/2023	M. Renzi	2.9	Reviewed updated preference analysis.
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2/21/2023	M. Renzi	2.9	Prepared additional comments on preference analysis presentation.
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2/21/2023	M. Renzi	2.7	Analyzed Wallet preference issues.
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Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/22/2023	M. Renzi	2.7	Reviewed summary of updated findings in preference analysis.
2/22/2023	M. Renzi	2.2	Prepared comments on potential Wallet preferences.
2/24/2023	M. Renzi	1.9	Reviewed list of questions for Counsel related to preferences.
Task Code	Total Hours		34.9
24. Liquidation Analysis			
2/3/2023	M. Renzi	2.8	Reviewed liquidation analysis loan summary.
2/3/2023	M. Renzi	0.9	Reviewed draft FTX/Alameda asset and loan analysis.
2/3/2023	M. Renzi	0.7	Met with Moelis (B. Tichenor, C. Morris) re: liquidation analysis.
2/4/2023	M. Renzi	2.2	Reviewed liquidation analysis.
2/5/2023	M. Renzi	2.4	Prepared comments for BRG (J. Racy) re: liquidation analysis.
2/5/2023	M. Renzi	1.6	Reviewed liquidation analysis.
2/6/2023	M. Renzi	1.9	Prepared outline for BRG (D. Zugay) re: liquidation analysis presentation.
2/6/2023	M. Renzi	1.8	Reviewed intercompany recovery assumptions in liquidation analysis.
2/6/2023	M. Renzi	1.1	Reviewed liquidation analysis.
2/6/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: liquidation analysis issues.
2/7/2023	M. Renzi	2.3	Reviewed draft of liquidation analysis presentation.
2/7/2023	M. Renzi	2.1	Analyzed draft of liquidation model.
2/7/2023	M. Renzi	1.5	Prepared comments for BRG (C. Goodrich) re: liquidation analysis presentation.
2/7/2023	M. Renzi	0.8	Met with BRG (E. Hengel, C. Goodrich, D. Zugay, J. Racy) re: liquidation analysis.
2/8/2023	M. Renzi	2.7	Reviewed liquidation analysis model.
2/8/2023	M. Renzi	2.3	Analyzed preliminary draft of best interest test.
2/9/2023	M. Renzi	2.8	Prepared comments for BRG (D. Zugay) re: liquidation analysis.
2/9/2023	M. Renzi	1.6	Reviewed updates to liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/10/2023	M. Renzi	2.8	Reviewed liquidation recovery analysis.
2/17/2023	M. Renzi	0.6	Analyzed updated liquidation/waterfall analysis.
2/19/2023	M. Renzi	2.3	Analyzed waterfall/liquidation analysis changes.
2/24/2023	M. Renzi	2.8	Reviewed updated liquidation/waterfall analysis.
2/27/2023	M. Renzi	2.7	Analyzed impact of several IOIs on liquidation analysis.
Task Code Total Hours		42.9	
31. Planning			
2/1/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case status.
2/1/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: case issues.
2/2/2023	M. Renzi	0.5	Met with BRG (E. Hengel, S. Kirschman, M. Canale, L. Furr, S. Mack) re: case status.
2/3/2023	M. Renzi	0.6	Met with BRG (E. Hengel) re: case issues.
2/6/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: engagement planning and staffing issues.
2/6/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, M. Shankweiler, D. Zugay, S. Kirschman) re: case status.
2/6/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: engagement planning issues.
2/7/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Shankweiler, D. Zugay, S., Kirschman, M. Canale, S. Mack) re: case status.
2/8/2023	M. Renzi	0.5	Met with BRG (M. Shankweiler, E. Hengel, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case status.
2/9/2023	M. Renzi	0.5	Met with BRG (M. Canale, E. Hengel, D. Zugay, S. Kirschman, S. Mack) re: case status.
2/9/2023	M. Renzi	0.5	Met with BRG (M. Shankweiler) re: ongoing workstreams.
2/10/2023	M. Renzi	0.5	Met with BRG (M. Canale, E. Hengel, D. Zugay, S. Kirschman) re: case status.
2/13/2023	M. Renzi	0.5	Met with BRG (M. Canale, E. Hengel, D. Zugay, S. Kirschman, S. Mack) re: case status.
2/14/2023	M. Renzi	0.7	Met with BRG (E. Hengel, M. Shankweiler) re: planning issues.

Date	Professional	Hours	Description
31. Planning			
2/14/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, S. Kirschman) re: case issues.
2/15/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, S. Kirschman, S. Mack) re: case status.
2/16/2023	M. Renzi	0.5	Participated in BlockFi status update with BRG (M. Canale, E. Hengel, S. Kirschman).
2/17/2023	M. Renzi	0.5	Met with BRG (E. Hengel, L. Furr, S. Kirschman, S. Mack) re: case status.
2/18/2023	M. Renzi	0.5	Met with BRG (M. Canale, D. Zugay, S. Kirschman) re: case status.
2/21/2023	M. Renzi	0.5	Met with BRG (D. Zugay, S. Kirschman, M. Canale) re: case status.
2/22/2023	M. Renzi	0.5	Met with BRG (M. Canale, S. Kirschman) to discuss progress re: ongoing workstreams.
2/23/2023	M. Renzi	0.5	Met with BRG (M. Canale, D. Zugay) re: case status.
2/24/2023	M. Renzi	0.5	Met with BRG (E. Hengel, D. Zugay, S. Kirschman) re: case status.
2/27/2023	M. Renzi	0.5	Met with BRG (E. Hengel, D. Zugay, S. Kirschman) re: case status.
2/28/2023	M. Renzi	0.5	Met with BRG (E. Hengel, D. Zugay, S. Kirschman) re: case status.
Task Code Total Hours		12.4	
36. Operation Management			
2/2/2023	M. Renzi	0.8	Met with BlockFi (K. Spicer) and H&B (M. Ferris) re: lending book.
2/10/2023	M. Renzi	1.2	Met with M3 (S. Herman, M. Manning, M. Mestayer), BlockFi (K. Spicer, J. Chu) and Moelis (M. DiYanni) re: UCC questions regarding loan book.
2/16/2023	M. Renzi	0.4	Met with PJT (J. Singh) and BlockFi (K. Spicer) re: Core Scientific loan.
2/23/2023	M. Renzi	0.5	Participated in call to discuss counteroffer approach with respect to Core Scientific with H&B (M. Ferris, M. Frankle) and BlockFi (K. Spicer).
2/28/2023	M. Renzi	0.6	Participated in call with Brown Rudnick (R. Stark), M3 (M. Manning, S. Herman, M. Meghji) and H&B (R. Kanowitz, M. Ferris) to discuss Core Scientific loan settlement.
Task Code Total Hours		3.5	
39. Overseas/Foreign Entity Proceedings			
2/2/2023	M. Renzi	0.9	Met with H&B (R. Kanowitz) and E&Y (J. Edwards, J. Haghiri) to discuss international case items.

Date	Professional	Hours	Description
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39. Overseas/Foreign Entity Proceedings

Task Code Total Hours	0.9
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40. Business Transaction Analysis

2/10/2023	M. Renzi	2.4	Prepared comments for BRG (M. Canale) re: blockchain balance analysis.
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2/13/2023	M. Renzi	0.5	Met with BRG (L. Furr, M. Canale) re: asset tracing presentation.
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2/20/2023	M. Renzi	2.4	Analyzed revised blockchain balance presentation.
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Task Code Total Hours	5.3
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Total Hours	176.0
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Exhibit C2: Time Detail
Berkeley Research Group, LLC
For the Period 2/1/2023 through 2/28/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
2/1/2023	E. Hengel	0.6	Participated in call with M3 (S. Herman, M. Manning) and Moelis (M. DiYanni) to discuss mining sale process.
2/9/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni) and M3 (S. Herman) to discuss sale process.
2/9/2023	M. Canale	0.5	Participated in call with Moelis (M. DiYanni) and M3 (S. Herman) to discuss sale process.
2/10/2023	C. Goodrich	0.4	Compared mining equipment valuations to certain data trends and coin prices.
2/15/2023	D. Zugay	0.6	Reviewed indication of interest in regard to a particular loan.
2/22/2023	A. Probst	2.5	Prepared comments on customer accounts indications of interest.
2/27/2023	M. Canale	0.5	Participated in BlockFi advisors meeting with Moelis (J. Dermont), H&B (R. Kanowitz) and K&E (C. Okike) re: asset sale.
2/27/2023	E. Hengel	0.5	Participated in call with H&B (R. Kanowitz), K&E (C. Okike) and Moelis (B. Tichenor) to discuss asset sale progress.
2/27/2023	E. Hengel	0.3	Reviewed auction detail provided by Moelis (A. Tan).
2/28/2023	J. Barbarito	2.9	Attended 363 auction sale of mining equipment to support the Company.
2/28/2023	A. Probst	2.9	Attended self-mining asset auction.
2/28/2023	J. Barbarito	2.9	Continued to attend self-mining asset auction.
2/28/2023	M. Canale	2.5	Continued to attend the 363 auction sale of mining equipment.
2/28/2023	M. Canale	2.5	Attended BlockFi Mining Auction at Moelis.
2/28/2023	M. Canale	2.5	Continued to attend BlockFi Mining Auction at Moelis.
2/28/2023	M. Canale	2.5	Continued to attend BlockFi Mining Auction at Moelis.
2/28/2023	A. Probst	1.7	Continued to attend self-mining asset auction.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
2/28/2023	J. Barbarito	1.7	Continued to attend the 363 auction sale of mining equipment.
2/28/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss asset sale issues.
2/28/2023	E. Hengel	0.4	Reviewed updates from BRG (A. Probst) regarding auction progress.
Task Code Total Hours		29.7	
05. Professional Retention/ Fee Application Preparation			
2/1/2023	M. Haverkamp	2.1	Continued to draft Renzi First Supplemental Declaration.
2/1/2023	M. Haverkamp	1.3	Drafted Renzi first supplemental declaration.
2/1/2023	H. Henritz	1.3	Prepared Nov/Dec fee statement.
2/1/2023	M. Haverkamp	0.3	Held call with K&E (B. Nakhamousa) re: BRG UST response.
2/1/2023	M. Haverkamp	0.1	Edited November-December fee statement.
2/2/2023	M. Haverkamp	1.7	Edited UST response on retention.
2/2/2023	M. Shankweiler	1.4	Reviewed retention issues raised by UST related to BRG retention application.
2/2/2023	M. Haverkamp	0.5	Reviewed Counsel comments to Supplemental Declaration.
2/2/2023	M. Shankweiler	0.5	Reviewed responses to UST re: retention application.
2/2/2023	M. Haverkamp	0.4	Corresponded with K&E (B. Nakhamousa) re: BRG retention.
2/3/2023	M. Haverkamp	0.2	Corresponded with K&E (R. Jacobson, B. Nakhamousa) re: BRG retention.
2/6/2023	M. Shankweiler	0.5	Held call with K&E (R. Jacobson) and Cole Schotz (F. Yudkin) regarding BRG retention responses to UST.
2/6/2023	M. Haverkamp	0.5	Participated in call with Cole Shotz (F. Yudkin) and K&E (R. Jacobson) re: UST responses on BRG retention.
2/6/2023	M. Haverkamp	0.4	Corresponded with K&E (B. Nakhamousa) re: BRG retention.
2/6/2023	M. Shankweiler	0.4	Held call regarding issues related to retention issues with K&E (R. Jacobson).
2/6/2023	M. Haverkamp	0.4	Participated in call with Counsel (R. Jacobson) re: BRG retention concerns from UST.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
2/6/2023	M. Haverkamp	0.3	Reviewed further responses from UST regarding updated draft retention order and supplemental declaration.
2/7/2023	H. Henritz	2.8	Prepared Nov/Dec fee statement.
2/7/2023	M. Haverkamp	0.7	Corresponded with Counsel (Cole Schotz - F. Yudkin, R. Hollander, K&E - B. Nakhamousa) re: discussions with the UST on BRG retention.
2/7/2023	M. Haverkamp	0.6	Prepared November-December fee statement.
2/7/2023	M. Shankweiler	0.5	Held call with UST (J. Sponder) and K&E (R. Jacobson), Cole Schotz (F. Yudkin) to discuss retention related issues.
2/7/2023	M. Haverkamp	0.5	Participated in call with UST (J. Sponder), Cole Shotz (F. Yudkin), and K&E (R. Jacobson) re: BRG retention.
2/7/2023	M. Haverkamp	0.3	Reviewed discussion points in advance of call with UST on BRG retention.
2/8/2023	H. Henritz	2.9	Continued to prepare Nov/Dec fee statement.
2/8/2023	H. Henritz	2.9	Prepared Nov/Dec fee statement.
2/8/2023	H. Henritz	1.2	Continued to prepare Nov/Dec fee statement.
2/8/2023	M. Haverkamp	0.5	Reviewed correspondence with Counsel (Cole Schotz - F. Yudkin, R. Hollander, K&E - B. Nakhamousa) and the UST - R. Schepacarter, J. Sponder re: BRG retention.
2/8/2023	M. Haverkamp	0.3	Corresponded with Counsel (Cole Schotz - F. Yudkin, R. Hollander, K&E - B. Nakhamousa) re: discussions with the UST on BRG retention.
2/9/2023	H. Henritz	2.9	Continued to prepare Nov/Dec fee statement.
2/9/2023	H. Henritz	2.9	Prepared Nov/Dec fee statement.
2/9/2023	H. Henritz	2.0	Continued to prepare Nov/Dec fee statement.
2/9/2023	M. Haverkamp	1.1	Edited November-December fee statement.
2/13/2023	M. Haverkamp	1.5	Continued preparing November-December fee statement.
2/13/2023	M. Haverkamp	0.6	Prepared November-December fee statement.
2/14/2023	H. Henritz	2.9	Prepared January staffing report.
2/14/2023	H. Henritz	0.9	Prepared supplemental conflict check.
2/14/2023	H. Henritz	0.6	Continued to prepare January staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
2/15/2023	H. Henritz	2.9	Prepared January staffing report.
2/15/2023	H. Henritz	2.0	Continued to prepare January staffing report.
2/15/2023	M. Haverkamp	0.7	Prepared Dec-January staffing report.
2/16/2023	H. Henritz	2.9	Continued to prepare January staffing report.
2/16/2023	H. Henritz	2.9	Prepared January staffing report.
2/16/2023	M. Haverkamp	0.9	Prepared November-December fee statement.
2/17/2023	M. Haverkamp	0.8	Edited December-January staffing report.
2/20/2023	H. Henritz	2.9	Continued to prepare January staffing report.
2/20/2023	H. Henritz	2.9	Prepared January staffing report.
2/20/2023	M. Haverkamp	1.2	Edited December-January staffing report.
2/20/2023	H. Henritz	1.1	Continued to prepare January staffing report.
2/21/2023	H. Henritz	2.9	Continued to prepare January staffing report.
2/21/2023	H. Henritz	2.9	Prepared January staffing report.
2/21/2023	H. Henritz	1.4	Continued to prepare January staffing report.
2/22/2023	H. Henritz	1.7	Prepared January staffing report.
2/22/2023	H. Henritz	1.3	Prepared second supplemental declaration.
2/22/2023	H. Henritz	1.1	Prepared updated conflict check.
2/22/2023	M. Haverkamp	0.3	Reviewed second supplemental Renzi declaration.
2/23/2023	H. Henritz	2.9	Prepared January staffing report.
2/23/2023	M. Haverkamp	2.6	Edited December-January staffing report.
2/23/2023	H. Henritz	1.2	Continued to prepare January staffing report.
2/23/2023	H. Henritz	0.9	Prepared December fee application.
2/23/2023	M. Haverkamp	0.2	Corresponded with Counsel (R. Jacobson, J. Chavez, R. Hollander) re: supplemental declaration.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
2/24/2023	M. Haverkamp	1.9	Edited November-December first interim fee application.
2/24/2023	M. Shankweiler	0.3	Emailed with BlockFi (M. Henry) re: procedural issues related to fee submissions.
2/24/2023	M. Haverkamp	0.3	Held call with Cole Schotz (R. Hollander) re: procedural aspects to BRG's fee application and staffing reports.
2/26/2023	M. Haverkamp	0.8	Reviewed updates to November-December first interim fee application.
2/27/2023	H. Henritz	2.9	Prepared the first interim application.
2/27/2023	M. Haverkamp	2.1	Reviewed updates to November-December first interim fee application.
2/27/2023	H. Henritz	0.8	Continued to prepare the first interim application.
2/28/2023	H. Henritz	2.9	Prepared January staffing report.
2/28/2023	H. Henritz	2.2	Continued to prepare January staffing report.
2/28/2023	M. Haverkamp	0.6	Edited November - December fee application.
Task Code Total Hours		96.3	
06. Attend Hearings/ Related Activities			
2/7/2023	E. Hengel	0.5	Listened to Court hearing for institutional loan counterparty.
2/20/2023	E. Hengel	0.6	Reviewed Wallet Motion documents in advance of 2/21 hearing.
2/21/2023	M. Canale	1.0	Attended BlockFi February Omnibus Hearing re: Wallet Motion.
2/21/2023	J. Barbarito	1.0	Attended February Omnibus hearing regarding Wallet Motion.
2/21/2023	D. Zugay	0.4	Attended a portion of the February Omnibus hearing regarding Wallet Motion.
2/21/2023	E. Hengel	0.4	Participated in omnibus hearing re: wallet motion, Emergent.
2/21/2023	M. Shankweiler	0.4	Participated in portion of virtual status update hearing re: Wallet Motion.
Task Code Total Hours		4.3	
07. Interaction/ Meetings with Debtors/ Counsel			
2/1/2023	E. Hengel	0.5	Participated in call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss operations and strategy.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/1/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris).
2/3/2023	E. Hengel	0.3	Participated in call with BlockFi (M. Henry) to discuss case issues including liquidation analysis.
2/3/2023	E. Hengel	0.3	Participated in call with BlockFi (Z. Prince, M. Henry) to discuss operations and strategy.
2/3/2023	M. Canale	0.2	Corresponded with K&E (M. Slade) regarding requests from Brown Rudnick and McCarter for access to diligence materials.
2/5/2023	E. Hengel	0.3	Updated weekly meeting schedule for distribution to Company.
2/6/2023	E. Hengel	0.5	Participated in call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss operations and strategy.
2/6/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
2/8/2023	S. Kirschman	0.5	Participated in call with BlockFi (Z. Prince) and Moelis (B. Tichenor, M. Slade) to discuss Moelis diligence requests.
2/9/2023	M. Canale	0.5	Participated in call with BlockFi (Z. Prince, J. Mayers, F. Marquez) regarding case status.
2/11/2023	M. Canale	0.2	Corresponded with K&E (L. Riff, M. Slade) regarding diligence access requests for UCC advisors and legal.
2/16/2023	A. Probst	0.5	Participated in call with K&E (C. Okike, F. Petrie, I. Paretti) re: ad hoc creditors group data requests.
2/16/2023	J. Barbarito	0.5	Participated in discussion with K&E (C. Okike, F. Petrie, I. Paretti) regarding Ad Hoc Group information requests.
2/17/2023	M. Canale	0.5	Participated in BlockFi ad hoc diligence call with K&E (C. Okike, M. Slade) and BlockFi (M. Henry).
2/17/2023	E. Hengel	0.5	Participated in call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss operations and strategy.
2/17/2023	J. Barbarito	0.5	Participated in discussion with K&E (C. Okike, M. Slade) and BlockFi (M. Henry) regarding ad-hoc diligence.
2/17/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
2/20/2023	E. Hengel	0.5	Drafted Board agenda for 3/1 meeting.
2/20/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/21/2023	A. Probst	2.0	Prepared 3/1 Board of Directors update presentation.
2/21/2023	J. Rogala	1.8	Populated 3/1 Board presentation template with data from Debtors' professionals.
2/21/2023	A. Probst	1.5	Continued to prepare 3/1 Board of Directors update presentation.
2/21/2023	J. Racy	1.5	Updated liquidation analysis for 3/1 Board presentation.
2/21/2023	S. Mack	1.1	Created 3/1 Board presentation draft.
2/22/2023	J. Barbarito	2.9	Prepared initial outline for 3/1 Board presentation.
2/22/2023	S. Mack	2.5	Edited 3/1 Board presentation based on comments from BRG.
2/22/2023	A. Probst	1.5	Prepared 3/1 Board of Directors update presentation.
2/22/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
2/23/2023	J. Rogala	2.9	Populated 3/1 Board presentation with data from BRG and other Debtors' professionals.
2/23/2023	S. Mack	2.8	Updated 3/1 Board presentation for cash data.
2/23/2023	J. Barbarito	2.6	Prepared legal slides for 3/1/23 Board presentation.
2/23/2023	S. Mack	2.5	Updated 3/1 Board presentation with additional edits.
2/23/2023	J. Barbarito	2.3	Prepared mining update slide for 3/1/23 Board presentation.
2/23/2023	J. Barbarito	2.2	Prepared risk update slides for 3/1/23 Board presentation.
2/23/2023	E. Hengel	1.8	Prepared comments on 3/1 Board presentation slides.
2/23/2023	J. Barbarito	1.7	Updated outline for 3/1 Board presentation based on feedback from BRG team.
2/23/2023	J. Racy	1.6	Updated liquidation analysis for 3/1 Board presentation.
2/23/2023	D. Zugay	1.2	Created summary slides on waterfall analysis for 3/1 Board presentation.
2/24/2023	J. Rogala	2.9	Continued to revise 3/1 Board presentation based on BRG comments.
2/24/2023	M. Shankweiler	2.9	Prepared comments on select financial sections of 3/1 Board presentation prepared by BRG (J. McCarthy).

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/24/2023	J. Rogala	2.9	Revised 3/1 Board presentation based on BRG comments.
2/24/2023	J. Barbarito	2.9	Revised 3/1 Board presentation based on BRG comments.
2/24/2023	S. Mack	2.8	Edited to 3/1 Board presentation.
2/24/2023	S. Mack	2.8	Integrated slides provided by Moelis, H&B, and K&E into 3/1 Board presentation.
2/24/2023	A. Probst	2.8	Prepared 3/1 Board of Directors update presentation.
2/24/2023	J. Rogala	2.8	Reviewed 3/1 Board presentation for accuracy.
2/24/2023	A. Probst	2.7	Continued to prepare 3/1 Board of Directors update presentation.
2/24/2023	J. Rogala	2.7	Updated 3/1 Board presentation slides for other Debtors' professionals with new data.
2/24/2023	J. Rogala	2.6	Continued to revise 3/1 Board presentation based on BRG comments.
2/24/2023	S. Mack	2.6	Edited 3/1 Board presentation based on comments from BRG team.
2/24/2023	A. Probst	2.5	Continued to prepare 3/1 Board of Directors update presentation.
2/24/2023	S. Mack	2.5	Edited 3/1 Board presentation with updated Moelis slides.
2/24/2023	J. Barbarito	2.4	Continued to revise 3/1 Board presentation based on BRG comments.
2/24/2023	S. Mack	2.4	Edited 3/1 Board presentation based on comments from BRG team.
2/24/2023	D. Zugay	2.3	Continued to review draft 3/1 Board presentation.
2/24/2023	A. Probst	2.1	Continued to prepare 3/1 Board of Directors update presentation.
2/24/2023	D. Zugay	2.1	Reviewed draft 3/1 Board presentation.
2/24/2023	E. Hengel	1.6	Prepared comments on 3/1 Board presentation slides.
2/24/2023	J. Barbarito	1.5	Reviewed updated 3/1/23 Board presentation.
2/24/2023	A. Probst	1.4	Continued to prepare 3/1 Board of Directors update presentation.
2/24/2023	J. McCarthy	1.3	Reviewed 3/1 Board presentation.
2/24/2023	J. Racy	1.2	Updated 3/1 Board presentation with latest coin analysis information.
2/24/2023	J. Racy	1.2	Updated 3/1 Board presentation with slides from Moelis.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/24/2023	M. Canale	1.0	Reviewed updated draft Board update package for 3/1/23.
2/24/2023	J. McCarthy	0.8	Updated finance section of 3/1 Board presentation.
2/24/2023	E. Hengel	0.7	Reviewed 3/1 Board update presentation.
2/24/2023	M. Canale	0.6	Edited draft Board update package for 3/1/23.
2/25/2023	E. Hengel	1.2	Prepared comments on 3/1 Board presentation slides.
2/27/2023	J. Rogala	2.7	Revised 3/1 Board presentation to incorporate Counsel's comments.
2/27/2023	A. Probst	2.5	Prepared 3/1 Board of Directors update presentation.
2/27/2023	S. Mack	2.4	Updated 3/1 Board presentation.
2/27/2023	A. Probst	2.3	Continued to prepare 3/1 Board of Directors update presentation.
2/27/2023	J. Barbarito	2.3	Reviewed final 3/1/23 Board presentation.
2/27/2023	M. Shankweiler	1.8	Prepared comments on certain elements of 3/1 presentation for Board of Directors.
2/27/2023	D. Zugay	1.6	Continued to review draft 3/1 Board presentation after Company requested revisions.
2/27/2023	E. Hengel	1.4	Corresponded with BRG (D. Zugay) on 3/1 Board presentation slides.
2/27/2023	D. Zugay	1.1	Reviewed draft 3/1 Board presentation after Company requested revisions.
2/27/2023	D. Zugay	0.8	Revised summary slides on waterfall analysis for 3/1 Board presentation.
2/27/2023	J. Racy	0.8	Updated 3/1/23 Board package with materials from liquidation analysis.
2/27/2023	E. Hengel	0.5	Participated in strategy call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss operational and finance issues.
2/27/2023	M. Canale	0.5	Participated in workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
2/27/2023	M. Canale	0.4	Reviewed updated 3/1/23 Board presentation.
2/28/2023	D. Zugay	1.4	Reviewed sales process summaries in 3/1 Board presentation.
Task Code Total Hours		129.9	

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/1/2023	J. Barbarito	2.9	Prepared slides for UCC presentation on 2/2.
2/1/2023	J. Rogala	2.9	Updated 2/2 UCC presentation with latest actuals and slides from other professionals.
2/1/2023	J. Barbarito	2.8	Updated executive summary for the 2/2/23 UCC presentation.
2/1/2023	J. Rogala	2.7	Continued to update 2/2 UCC presentation with latest actuals and slides from other Debtors' professionals.
2/1/2023	J. Barbarito	2.7	Prepared Schedule F update slide for 2/2 UCC presentation.
2/1/2023	J. Racy	2.4	Reconciled break between coin and cash view on diligence request for Moelis.
2/1/2023	J. Barbarito	2.3	Updated M3 due diligence request list.
2/1/2023	S. Mack	2.2	Edited 2/2 UCC presentation with updated data from cash model and information sent from H&B, K&E, Moelis.
2/1/2023	M. Shankweiler	1.8	Continued draft comments on 2/2 UCC presentation.
2/1/2023	J. Rogala	1.8	Updated 2/2 UCC presentation with latest actuals and slides from other Debtors' professionals.
2/1/2023	S. Mack	1.7	Edited 2/2 UCC presentation based on comments received from H&B, K&E, Moelis, and BRG.
2/1/2023	D. Zugay	1.1	Reviewed 2/2 UCC presentation.
2/1/2023	C. Goodrich	1.0	Developed slides regarding draft Core Scientific waterfall analysis for Committee presentation.
2/1/2023	M. Shankweiler	0.9	Drafted slide for 2/2 UCC presentation related to Schedule F issues.
2/1/2023	M. Shankweiler	0.9	Reviewed status of data requests from UCC professionals.
2/1/2023	M. Shankweiler	0.8	Reviewed latest UCC draft presentation for 2/2 meeting.
2/1/2023	M. Canale	0.5	Reviewed diligence request list status as of 2/1/23.
2/1/2023	M. Canale	0.3	Participated in call with BlockFi (M. Henry) to review M3 additional diligence request items.
2/1/2023	J. Racy	0.2	Updated weekly UCC presentation with latest coin information for 2/2 meeting.
2/2/2023	J. Rogala	2.9	Revised 2/2 UCC presentation to incorporate internal comments.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/2/2023	S. Mack	2.6	Updated presentation to be shared at 2/2 UCC meeting.
2/2/2023	J. Barbarito	2.4	Prepared loan portfolio performance slide for 2/2 UCC presentation.
2/2/2023	J. Rogala	2.3	Continued to revise 2/2 UCC presentation to incorporate internal comments.
2/2/2023	S. Mack	2.2	Continued to edit 2/2 UCC presentation to be shared with Debtors' professionals.
2/2/2023	J. Barbarito	1.8	Prepared outstanding diligence items for M3.
2/2/2023	C. Goodrich	1.7	Updated UCC presentation materials for 2/2 meeting.
2/2/2023	M. Shankweiler	1.3	Analyzed financial presentation to UCC prepared by BRG (J. McCarthy).
2/2/2023	E. Hengel	1.3	Edited 2/2 UCC presentation before distribution.
2/2/2023	M. Canale	1.2	Reviewed 2/2/23 UCC weekly update presentation for additional edits.
2/2/2023	M. Shankweiler	0.7	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) regarding case issues.
2/2/2023	E. Hengel	0.7	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) to discuss case issues.
2/2/2023	C. Goodrich	0.7	Participated in discussion with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) re: case status.
2/2/2023	S. Mack	0.7	Participated in UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/2/2023	J. Barbarito	0.7	Participated in weekly UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/2/2023	M. Canale	0.7	Participated in weekly UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/2/2023	D. Zugay	0.7	Participated in weekly UCC update call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/2/2023	M. Canale	0.5	Participated in call with M3 (S. Herman) to review diligence status.
2/3/2023	S. Mack	2.7	Created tracker for UCC presentation requests and tasks.
2/3/2023	J. Rogala	2.4	Developed streamlined process for receiving UCC materials both internally and externally.
2/3/2023	J. Barbarito	2.1	Prepared outstanding diligence items for M3.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/3/2023	J. Barbarito	1.7	Updated M3 due diligence request list.
2/3/2023	C. Goodrich	1.6	Reviewed draft Committee presentation framework for 2/16 meeting.
2/3/2023	J. Rogala	1.3	Created tracker for use in conjunction with UCC presentation outreach plan.
2/3/2023	M. Canale	0.8	Performed reconciliation of uploaded diligence request items to request tracker.
2/3/2023	M. Canale	0.7	Reviewed approved diligence request items to be added to data room.
2/3/2023	M. Canale	0.5	Reviewed recent diligence added to data room.
2/3/2023	S. Mack	0.4	Met with BRG (C. Goodrich, D. Zugay) re: UCC tracking and requests on a go-forward basis.
2/3/2023	C. Goodrich	0.4	Participated in meeting with BRG (D. Zugay, S. Mack) regarding UCC request tracking and presentation process.
2/3/2023	D. Zugay	0.4	Reviewed process to update UCC presentation with BRG (C. Goodrich, S. Mack).
2/4/2023	E. Hengel	0.7	Reviewed UCC diligence list and noted status updates.
2/4/2023	M. Canale	0.5	Reviewed approved diligence items to be added to data room.
2/4/2023	M. Canale	0.3	Updated diligence request status to reflect completed items.
2/4/2023	M. Canale	0.2	Corresponded with K&E (L. Riff) to confirm approved diligence items have been released to UCC advisors.
2/6/2023	J. Rogala	2.9	Prepared 2/9 UCC presentation framework.
2/6/2023	S. Mack	2.1	Created initial UCC presentation framework for 2/9 meeting.
2/6/2023	J. Rogala	2.1	Populated 2/9 UCC presentation with internal finance actuals.
2/6/2023	M. Canale	0.2	Provided updated diligence tracker via email to K&E (M. Slade).
2/6/2023	E. Hengel	0.2	Reviewed coin diligence requests from M3 (S. Herman).
2/7/2023	J. Rogala	2.9	Continued to populate 2/9 UCC presentation with internal finance actuals.
2/7/2023	J. Barbarito	2.7	Prepared slides for 2/9 UCC presentation.
2/7/2023	J. Rogala	2.4	Reviewed UCC related email chains to reconcile to request list tracker for 2/9 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/7/2023	S. Mack	2.1	Updated 2/9 UCC presentation framework.
2/7/2023	J. Barbarito	1.3	Prepared outline for 2/9 UCC presentation.
2/7/2023	J. Rogala	0.9	Updated UCC document request tracker to be presented at 2/9 UCC meeting.
2/7/2023	C. Goodrich	0.6	Edited Committee presentation for 2/9 meeting.
2/7/2023	J. Barbarito	0.4	Reviewed diligence update for 2/9 UCC presentation.
2/7/2023	C. Goodrich	0.4	Updated work plan for 2/9 Committee presentation.
2/8/2023	J. Rogala	2.9	Edited 2/9 UCC update presentation based on comments from other professionals and internal data.
2/8/2023	J. Rogala	2.5	Continued to edit 2/9 UCC update presentation based on comments from other professionals and internal data.
2/8/2023	M. Shankweiler	2.5	Prepared comments on draft presentation to UCC for 2/9 meeting.
2/8/2023	J. Barbarito	2.1	Prepared executive update slide on 2/9 UCC presentation.
2/8/2023	S. Mack	1.9	Updated latest draft of 2/9 UCC presentation.
2/8/2023	S. Mack	1.8	Continued to edit 2/9 UCC presentation.
2/8/2023	J. Rogala	1.7	Continued to edit 2/9 UCC update presentation based on comments from other professionals and internal data.
2/8/2023	S. Mack	1.7	Updated 2/9 UCC presentation with additional data from K&E, H&B, and Moelis.
2/8/2023	E. Hengel	1.4	Reviewed UCC presentation for 2/9 meeting.
2/8/2023	M. Shankweiler	1.1	Reviewed open UCC request items requiring attention.
2/8/2023	J. Barbarito	0.9	Reviewed draft 2/9 UCC presentation.
2/8/2023	M. Canale	0.7	Edited 2/9/23 UCC weekly update presentation.
2/8/2023	D. Zugay	0.6	Drafted trading partner summary for 2/9 UCC presentation.
2/8/2023	M. Canale	0.6	Prepared updated diligence tracking status.
2/8/2023	M. Canale	0.2	Responded to K&E (L. Riff) email regarding status of restructuring advisors' diligence items.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/9/2023	J. Rogala	2.9	Edited 2/9 UCC update presentation based on comments from other professionals and internal data.
2/9/2023	E. Hengel	2.3	Reviewed 2/9 UCC presentation in preparation for meeting.
2/9/2023	M. Canale	1.6	Edited updated draft of 2/9/23 UCC weekly update presentation.
2/9/2023	J. Rogala	1.4	Continued to edit 2/9 UCC update presentation based on comments from other professionals and internal data.
2/9/2023	M. Shankweiler	0.6	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) re: case update and issues.
2/9/2023	E. Hengel	0.6	Participated in UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/9/2023	J. Barbarito	0.6	Participated in weekly UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/9/2023	M. Canale	0.6	Participated in weekly UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/9/2023	S. Mack	0.6	Reviewed 2/9 UCC presentation for accuracy.
2/9/2023	M. Shankweiler	0.4	Reviewed revised presentation to UCC for 2/9 meeting.
2/10/2023	J. Barbarito	1.3	Prepared outline for 2/16 UCC presentation.
2/10/2023	M. Canale	0.6	Reviewed quarterly risk support Q2 diligence support.
2/10/2023	M. Canale	0.2	Corresponded with K&E (L. Riff) to confirm approved diligence items have been released to UCC advisors.
2/11/2023	M. Canale	0.5	Responded to request from Brown Rudnick (P. Gilman) regarding access to diligence support.
2/11/2023	M. Canale	0.3	Discussed diligence access requests with M3 (M. Manning).
2/13/2023	J. Rogala	2.3	Prepared UCC presentation framework for 2/16 meeting.
2/13/2023	J. Barbarito	1.4	Reviewed M3 diligence request list.
2/13/2023	S. Mack	1.3	Created weekly framework presentation for 2/16 UCC meeting.
2/13/2023	M. Shankweiler	1.1	Reviewed latest comprehensive document request list received from ad hoc Wallet group to determine documents already received.
2/13/2023	J. Rogala	1.1	Reviewed UCC request list items to reconcile to tracker.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/13/2023	J. Barbarito	0.8	Prepared diligence documents related to M3 request list.
2/13/2023	J. Rogala	0.3	Corresponded with Debtors' advisors re: 2/16 UCC presentation materials.
2/14/2023	M. Canale	2.0	Reviewed 2/16/23 UCC weekly update presentation for additional edits.
2/14/2023	J. Rogala	1.7	Edited UCC presentation for 2/16 call with updated financials.
2/14/2023	S. Mack	1.4	Updated initial draft of 2/16 UCC presentation.
2/14/2023	J. Rogala	1.2	Updated UCC request list reconciliation to be used in 2/16 UCC presentation.
2/14/2023	M. Canale	0.9	Drafted updates to 2/16/23 UCC status presentation.
2/14/2023	J. Rogala	0.3	Corresponded with Debtors' advisors re: UCC presentation materials to be presented 2/16.
2/14/2023	M. Canale	0.3	Reviewed Brown Rudnick diligence follow-up items.
2/15/2023	S. Mack	2.6	Updated 2/16 UCC presentation.
2/15/2023	M. Shankweiler	2.5	Evaluated 2/16 UCC presentation for distribution to Committee professionals.
2/15/2023	J. Rogala	2.4	Incorporated BRG comments on 2/16 UCC presentation.
2/15/2023	J. Rogala	2.4	Updated UCC presentation for 2/16 call based on feedback from other Debtors' professionals.
2/15/2023	S. Mack	2.1	Edited draft of 2/16 UCC presentation.
2/15/2023	D. Zugay	1.8	Reviewed 2/16 UCC presentation.
2/15/2023	S. Kirschman	1.7	Updated the weekly UCC package with latest coin outputs for week ending 2/11.
2/15/2023	J. Racy	0.6	Updated weekly UCC presentation with 2/4/23 coin information.
2/15/2023	M. Canale	0.5	Edited diligence update slide for 2/16/23 UCC update.
2/15/2023	E. Hengel	0.2	Reviewed diligence tracker for status of certain requests.
2/16/2023	J. Rogala	2.4	Incorporated additional comments into 2/16 UCC presentation.
2/16/2023	S. Mack	2.1	Edited 2/16 UCC presentation based on comments from BRG team.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/16/2023	E. Hengel	2.1	Prepared comments on 2/16 UCC presentation for BRG (J. Rogala).
2/16/2023	J. Rogala	1.7	Continued to incorporate additional comments into 2/16 UCC presentation.
2/16/2023	M. Shankweiler	1.2	Reviewed latest draft of 2/16 UCC presentation.
2/16/2023	D. Zugay	0.7	Reviewed Company responses to ad-hoc data requests.
2/16/2023	M. Canale	0.5	Edited presentation for 2/16/23 UCC update.
2/16/2023	M. Shankweiler	0.5	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) re: weekly update on case issues.
2/16/2023	M. Shankweiler	0.5	Participated in call with M3 (M. Manning) re: UCC call.
2/16/2023	A. Probst	0.5	Participated in weekly UCC advisor meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/16/2023	E. Hengel	0.5	Participated in weekly UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/16/2023	J. Barbarito	0.5	Participated in weekly UCC meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/16/2023	M. Canale	0.5	Participated in weekly UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
2/20/2023	S. Mack	1.5	Created cash slides for 2/23 UCC presentation.
2/20/2023	J. Rogala	1.2	Prepared UCC update presentation for 2/23 advisors call.
2/20/2023	C. Goodrich	0.7	Edited 02/23 Committee materials prepared by BRG (J. Rogala, S. Mack).
2/20/2023	M. Canale	0.7	Updated diligence request status to reflect completed items.
2/21/2023	S. Mack	2.1	Created UCC presentation for 2/23 meeting.
2/21/2023	J. Rogala	1.4	Populated 2/23 UCC presentation with data provided by other Debtors' professionals.
2/21/2023	C. Goodrich	0.9	Prepared comments on 2/23 Committee materials.
2/21/2023	E. Hengel	0.6	Reviewed 2/23 UCC presentation.
2/21/2023	M. Canale	0.5	Edited 2/23/23 UCC weekly update presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/22/2023	J. Rogala	2.9	Revised 2/23 UCC presentation to include comments from BRG and other Debtors' professionals.
2/22/2023	A. Probst	2.8	Prepared 2/23 UCC update presentation.
2/22/2023	S. Kirschman	2.8	Updated the weekly UCC package with latest coin outputs for week ending 2/18.
2/22/2023	S. Mack	2.4	Continued to update 2/23 UCC presentation.
2/22/2023	J. Rogala	2.1	Continued to revise 2/23 UCC presentation to include comments from BRG and other Debtors' professionals.
2/22/2023	S. Mack	2.1	Edited 2/23 UCC presentation.
2/22/2023	S. Mack	2.1	Updated 2/23 UCC presentation based on BRG comments.
2/22/2023	J. Rogala	1.6	Populated 2/23 UCC presentation with BRG data.
2/22/2023	M. Canale	1.5	Reviewed updated draft 2/23/23 UCC weekly update presentation for additional edits.
2/22/2023	C. Goodrich	1.4	Updated 2/23 Committee presentation based on feedback from BRG (M. Renzi).
2/22/2023	A. Probst	1.2	Continued to prepare 2/23 UCC update presentation.
2/22/2023	D. Zugay	1.2	Reviewed UCC weekly update presentation for 2/23 meeting.
2/22/2023	M. Shankweiler	1.1	Reviewed draft presentation for UCC to be presented on 2/23 to UCC professionals.
2/22/2023	C. Goodrich	0.6	Reviewed 2/23 Committee presentation.
2/22/2023	C. Goodrich	0.4	Reviewed updated data request list.
2/22/2023	C. Goodrich	0.3	Refined materials for 2/23 Committee presentation per comments from BRG (M. Renzi).
2/23/2023	J. Rogala	2.9	Revised 2/23 UCC presentation to incorporate internal comments.
2/23/2023	S. Kirschman	2.9	Updated the weekly coin displays for week ending 2/18 within the UCC package per comments from BRG (M. Renzi).
2/23/2023	A. Probst	2.3	Reviewed 2/23 UCC update presentation.
2/23/2023	M. Shankweiler	1.8	Reviewed draft UCC information package for accuracy of content.
2/23/2023	D. Zugay	1.4	Reviewed UCC weekly update presentation for 2/23 meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/23/2023	E. Hengel	0.8	Participated in weekly call with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor) to discuss finance and legal items.
2/23/2023	A. Probst	0.8	Participated in weekly UCC advisor meeting for case update with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor).
2/23/2023	J. Barbarito	0.8	Participated in weekly UCC meeting with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor).
2/23/2023	M. Canale	0.8	Participated in weekly UCC status meeting with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor) on liquidity and case update.
2/23/2023	D. Zugay	0.5	Participated in part of UCC weekly update call with M3 (M. Manning, S. Herman), Brown Rudnick (K. Aulet), K&E (C. Okike, F. Petrie), H&B (R. Kanowitz) and Moelis (B. Tichenor).
2/23/2023	M. Canale	0.2	Reviewed latest draft 2/23/23 UCC weekly update presentation.
2/24/2023	M. Canale	0.4	Updated diligence request status to reflect completed items.
2/27/2023	M. Canale	0.3	Responded to Brown Rudnick (A. Buscarino) regarding diligence support access.
2/28/2023	S. Mack	2.4	Created UCC presentation for 3/2 meeting.
2/28/2023	E. Hengel	0.6	Reviewed UCC materials provided by BRG (J. McCarthy).
Task Code Total Hours		233.6	
10. Recovery/ SubCon/ Lien Analysis			
2/1/2023	S. Kirschman	2.9	Implemented dynamic functions into the coin analysis model to create more detailed outputs.
2/1/2023	S. Kirschman	2.8	Continued to implement dynamic functions into the coin analysis model to create more detailed outputs.
2/1/2023	S. Kirschman	2.4	Implemented dynamic functions into the custody analysis model to create more detailed outputs.
2/1/2023	J. Barbarito	2.4	Recalculated price change for a certain coin prepared by BlockFi.
2/1/2023	C. Goodrich	2.2	Refined materials relating to impact of potential derivatives transactions.
2/1/2023	J. Racy	2.2	Updated custody counterparty summary for M3 diligence request.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/1/2023	C. Goodrich	2.0	Reviewed analysis of creditor recoveries under various cash investment scenarios.
2/1/2023	S. Mack	1.6	Discussed coin and custody output changes with BRG (S. Kirschman).
2/1/2023	S. Kirschman	1.6	Participated in call with BRG (S. Mack) re: updates to the coin and custody analysis outputs.
2/1/2023	D. Zugay	1.6	Validated remaining Wallet waterfall data.
2/1/2023	C. Goodrich	1.4	Continued to review materials relating to impact of potential derivatives transactions.
2/1/2023	M. Shankweiler	1.4	Reviewed Wallet transaction flow relative to Wallet Motion.
2/1/2023	J. Racy	1.1	Updated coin analysis to reflect updated bank balances from BlockFi (P. McDougall) in 1/28 file.
2/1/2023	M. Canale	1.0	Participated in BlockFi Wallet technology call with Brown Rudnick (K. Aulet), H&B (R. Kanowitz) and BlockFi (Z. Prince).
2/1/2023	S. Kirschman	0.8	Participated in call with BRG (L. Furr) to discuss the coin Wallet analysis.
2/1/2023	L. Furr	0.8	Reviewed crypto position roll-up with BRG (S. Kirschman).
2/1/2023	D. Zugay	0.7	Reviewed updated presentation on hedging analysis.
2/1/2023	E. Hengel	0.5	Reviewed risk/sensitivity materials provided by BlockFi (G. Dekegel).
2/1/2023	M. Canale	0.5	Reviewed updated coin analysis provided by BRG (J. Racy).
2/2/2023	S. Kirschman	2.8	Created coin analysis model for distribution to potential buyers per Moelis diligence requests.
2/2/2023	S. Kirschman	2.7	Continued to create a coin analysis model to be distributed to potential buyers per Moelis diligence requests.
2/2/2023	J. Racy	2.6	Prepared coin position by entity and counterparty for 11/28 and 1/28.
2/2/2023	J. Barbarito	2.1	Prepared intercompany receivables schedule for recovery analysis.
2/2/2023	J. Racy	2.1	Reconciled hedging model to liquidation model.
2/2/2023	D. Zugay	2.0	Reconciled recoveries in liquidation model compared with hedging model.
2/2/2023	C. Goodrich	2.0	Updated sensitivity analysis regarding derivatives per BRG (M. Renzi).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/2/2023	D. Zugay	1.8	Continued to reconcile recoveries in liquidation model compared with hedging model.
2/2/2023	J. McCarthy	1.6	Prepared 1/28 coin asset analysis for UCC.
2/2/2023	D. Zugay	1.3	Reviewed updated presentation on hedging options.
2/2/2023	C. Goodrich	1.1	Synchronized recovery analyses, including hedging presentation.
2/2/2023	S. Kirschman	0.8	Reviewed coin analysis adjustments requested by Moelis to create alternate data displays.
2/2/2023	J. McCarthy	0.7	Compared liquidation analysis to hedging analysis to verify alignment in assumptions.
2/2/2023	C. Goodrich	0.7	Reviewed derivatives sensitivity analysis with BRG (M. Renzi).
2/2/2023	E. Hengel	0.6	Reconciled recoveries in hedging analysis to liquidation analysis.
2/2/2023	C. Goodrich	0.6	Reviewed sensitivity analysis prepared by BlockFi (K. Spicer).
2/2/2023	J. Barbarito	0.6	Reviewed updated 11/28/22 coin position analysis.
2/2/2023	D. Zugay	0.5	Participated in call with BlockFi (K. Spicer, J. Chu, A. Assefa) to discuss Core Scientific updates.
2/2/2023	C. Goodrich	0.4	Edited hedging presentation.
2/3/2023	S. Kirschman	2.8	Updated the coin analysis for diligence purposes per comments from BRG (M. Renzi).
2/3/2023	S. Kirschman	2.7	Continued to update the coin analysis for diligence purposes per comments from BRG (M. Renzi).
2/3/2023	J. Barbarito	2.5	Prepared reconciliation of coin pricing difference for a certain coin versus coin analysis.
2/3/2023	C. Goodrich	2.1	Updated recovery analysis.
2/3/2023	C. Goodrich	1.9	Continued to update recovery analysis.
2/3/2023	D. Zugay	1.7	Revised presentation on hedging options.
2/3/2023	D. Zugay	1.6	Reviewed calculations for hedging model.
2/3/2023	J. Racy	1.6	Updated hedging and liquidation model for alignment.
2/3/2023	C. Goodrich	1.2	Updated hedging analysis one-page summary.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/3/2023	S. Kirschman	0.5	Participated in call with BRG (L. Furr) to discuss treasury data needed for ongoing asset analysis.
2/3/2023	S. Kirschman	0.5	Participated in call with Moelis (C. Morris) and K&E (C. Okike) to discuss impact of intercompany transactions on coin analysis.
2/3/2023	L. Furr	0.5	Participated in discussion with BRG (S. Kirschman) re: variances identified in crypto position and Wallets, next steps.
2/3/2023	M. Canale	0.2	Corresponded with M3 (D. O'Connell) regarding coin analysis diligence items.
2/5/2023	S. Kirschman	2.4	Created bridge from the December Monthly Operating Report documents to the coin analysis.
2/5/2023	S. Kirschman	1.9	Created bridge from the December Monthly Operating Report to the 12/31 coin analysis.
2/6/2023	J. Barbarito	2.9	Reconciled coin analysis to coins held by entity schedule.
2/6/2023	S. Kirschman	2.9	Updated the coin position analysis with 2/4/23 data provided by the Company.
2/6/2023	S. Kirschman	2.8	Continued to update the coin position analysis with 2/4/23 data provided by the Company.
2/6/2023	M. Shankweiler	2.8	Reviewed coin analysis presentation prepared by staff based on expected intercompany recoveries.
2/6/2023	S. Kirschman	2.8	Updated the custody counterparty analysis with 2/4/23 data provided by the Company.
2/6/2023	S. Kirschman	2.6	Continued to update the custody counterparty analysis with 2/4/23 data provided by the Company.
2/6/2023	C. Goodrich	1.9	Continued to update options analysis per comments from BRG (M. Renzi).
2/6/2023	C. Goodrich	1.8	Participated in call with BlockFi (K. Spicer, Z. Prince, J. Chu, Y. Mushkin) regarding a certain loan.
2/6/2023	C. Goodrich	1.6	Updated options analysis per feedback from BRG (M. Renzi).
2/6/2023	C. Goodrich	1.4	Reviewed motion from Ad Hoc Equity Group to form an equity committee with respect to potential implication for BlockFi equipment mining loan recovery.
2/6/2023	S. Kirschman	1.4	Revised coin analysis displays to include updated intercompany balance data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/6/2023	J. Barbarito	1.2	Prepared schedule of crypto coin held at each BlockFi legal entity.
2/6/2023	C. Goodrich	1.0	Reviewed draft waterfall analysis per BRG (M. Renzi) request.
2/6/2023	S. Kirschman	0.9	Discussed updates to the 2/4/23 coin and custody analysis with BRG (S. Mack).
2/6/2023	S. Mack	0.9	Participated in call with BRG (S. Kirschman) regarding the coin and custody analysis.
2/6/2023	M. Canale	0.3	Reviewed coin position analysis as of 11/28 for Moelis.
2/7/2023	S. Kirschman	2.9	Updated the adjusted coin analysis for buyer diligence based on comments from Moelis (C. Morris).
2/7/2023	S. Kirschman	2.8	Continued to update the adjusted coin analysis for buyer diligence based on comments from Moelis (C. Morris).
2/7/2023	S. Kirschman	2.4	Reconciled 2/4/23 coin data to 1/28 coin data provided by the Company.
2/7/2023	C. Goodrich	1.7	Developed framework of waterfall analysis presentation.
2/7/2023	S. Kirschman	1.7	Reviewed updates to the adjusted coin analysis for buyer diligence.
2/7/2023	S. Mack	1.5	Analyzed mining loan documents to determine potential recovery values (S. Kirschman).
2/7/2023	S. Kirschman	1.5	Continued to reconcile 2/4/23 coin data to 1/28 coin data provided by the Company.
2/7/2023	S. Kirschman	1.5	Participated in call with Moelis (C. Morris) to discuss layering intercompany transactions into the coin analysis model.
2/7/2023	M. Shankweiler	1.3	Reviewed coin analysis report as of the Petition Date by geography.
2/7/2023	J. Racy	1.3	Updated coin analysis to tie across all views for 2/4/23 coin data.
2/7/2023	C. Goodrich	1.2	Drafted comments on current draft of recovery analysis.
2/7/2023	M. Canale	1.0	Reviewed draft recovery analysis as of 2/7/23.
2/7/2023	M. Shankweiler	0.8	Evaluated latest coin analysis by geographic location.
2/7/2023	E. Hengel	0.7	Prepared comments for BRG (J. Racy) related to waterfall analysis.
2/7/2023	E. Hengel	0.7	Prepared comments for BRG (S. Kirschman) related to coin analysis.
2/7/2023	E. Hengel	0.6	Reviewed waterfall analysis provided by BRG (J. Racy).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/8/2023	S. Kirschman	2.9	Updated the diligence specific version of the coin analysis per comments from the Company, Moelis, and K&E.
2/8/2023	S. Kirschman	2.8	Continued to update the diligence-specific version of the coin analysis per comments from the Company, Moelis, and K&E.
2/8/2023	S. Kirschman	2.7	Created alternative views for the diligence-adjusted coin analysis.
2/8/2023	J. Rogala	2.7	Updated data for Core Scientific presentation.
2/8/2023	C. Goodrich	2.0	Integrated comments from BRG (M. Renzi) into Core Scientific recovery analysis.
2/8/2023	C. Goodrich	1.7	Integrated edits from BlockFi (K. Spicer, J. Chu) to recovery analysis.
2/8/2023	J. Racy	1.3	Compared 2/4/23 coin analysis to historical results.
2/8/2023	M. Shankweiler	1.2	Reviewed Wallet Motion to determine potential impact to scheduled amounts in relation to claims reconciliation process.
2/8/2023	M. Shankweiler	0.9	Reviewed coin analysis presentation prepared for M&A process.
2/8/2023	C. Goodrich	0.8	Reviewed draft Core Scientific analysis with BlockFi (J. Chu, K. Spicer) in order to refine input assumptions.
2/8/2023	A. Probst	0.3	Participated in call with Moelis (B. Tichenor, C. Morris, A. Tan) re: by-entity coin analysis.
2/8/2023	S. Kirschman	0.3	Participated in call with Moelis (B. Tichenor, C. Morris, A. Tan) to discuss creating a coin analysis by entity.
2/9/2023	S. Kirschman	2.9	Created by-entity coin analysis as of the Petition Date for Moelis diligence items.
2/9/2023	S. Kirschman	2.8	Continued to create a by-entity coin analysis as of the Petition Date for Moelis diligence items.
2/9/2023	C. Goodrich	2.0	Continued to update Core Scientific recovery scenario analysis.
2/9/2023	C. Goodrich	2.0	Refined assumptions in Core Scientific free cash flow analysis.
2/9/2023	C. Goodrich	2.0	Updated Core Scientific presentation per Debtors' feedback.
2/9/2023	D. Zugay	1.9	Reviewed coin balances with intercompany transactions.
2/9/2023	D. Zugay	1.9	Updated draft waterfall analysis with exhibit on next steps.
2/9/2023	D. Zugay	1.6	Continued to review coin balances with intercompany transactions.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/9/2023	J. McCarthy	1.6	Prepared 1/28 coin asset analysis for UCC.
2/9/2023	C. Goodrich	1.4	Continued to incorporate changes relating to Core Scientific recovery analysis in assumptions per BlockFi (K. Spicer, J. Chu).
2/9/2023	S. Kirschman	1.3	Discussed by-entity coin analysis as of the Petition Date with BRG (M. Renzi).
2/9/2023	M. Canale	1.1	Reviewed updated Wallet waterfall analysis data reconciliation.
2/9/2023	C. Goodrich	0.8	Reviewed draft Core Scientific recovery analysis materials with BlockFi (J. Chu, K. Spicer).
2/9/2023	C. Goodrich	0.8	Updated Core Scientific options analysis.
2/9/2023	J. Racy	0.6	Reconciled coin amounts on 2/4/23 data.
2/9/2023	S. Kirschman	0.5	Participated in call with BlockFi (J. Ambrose, P. McDougall) to discuss coin holdings by entity data.
2/9/2023	C. Goodrich	0.5	Reviewed draft Core Scientific recovery analysis materials with BlockFi (K. Spicer, M. Ferris).
2/10/2023	S. Kirschman	2.9	Created additional outputs of the by-entity coin analysis as of the Petition Date to provide more detail.
2/10/2023	J. Rogala	2.9	Integrated edits into options presentation.
2/10/2023	S. Kirschman	2.8	Integrated entity-level intercompany transactions into the coin analysis.
2/10/2023	S. Kirschman	2.7	Continued to create additional outputs of the by-entity coin analysis as of the Petition Date to provide more detail.
2/10/2023	J. Rogala	2.3	Created data visuals for options presentation.
2/10/2023	J. Racy	2.0	Reviewed previous coin analysis files to roll-forward formulas for future periods.
2/10/2023	A. Probst	2.0	Revised by-entity coin balance sheet analysis.
2/10/2023	J. McCarthy	1.8	Analyzed coin assets for changes in coin quantity from 11/28 to 2/4.
2/10/2023	S. Kirschman	1.8	Continued to integrate entity-level intercompany transactions into the coin analysis.
2/10/2023	C. Goodrich	1.8	Reviewed Excel regarding Core Scientific potential recovery scenarios in advance of meeting with Debtors.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/10/2023	E. Hengel	1.4	Reviewed coin analysis for intercompany activity.
2/10/2023	C. Goodrich	1.3	Updated options analysis per feedback from BRG (M. Renzi).
2/10/2023	A. Probst	1.0	Continued to revise by-entity coin balance sheet analysis.
2/10/2023	C. Goodrich	0.9	Incorporated additional edits to potential options analysis materials.
2/10/2023	C. Goodrich	0.9	Integrated K&E comments into options analysis impact on recovery analysis.
2/10/2023	C. Goodrich	0.8	Met with H&B (M. Ferris) and BlockFi (K. Spicer, J. Chu, Y. Mushkin, Z. Prince) to review Core Scientific recovery analysis draft.
2/10/2023	D. Zugay	0.5	Participated in call with BlockFi (Y. Mushkin, G. Dekegel) to discuss updated option strategy analysis requested by UCC.
2/10/2023	C. Goodrich	0.4	Continued to update Excel regarding Core Scientific recovery analysis.
2/11/2023	J. McCarthy	2.9	Created coin asset and liability analysis including intercompany activity by entity and asset type.
2/11/2023	S. Kirschman	2.9	Modified the by-entity coin analysis as of the Petition Date to display intercompany transactions per comments from BRG (E. Hengel).
2/11/2023	A. Probst	2.9	Prepared by-entity coin balance sheet analysis.
2/11/2023	S. Kirschman	2.7	Continued to modify the by-entity coin analysis as of the Petition Date to display intercompany transactions per comments from BRG (E. Hengel).
2/11/2023	J. McCarthy	2.5	Continued to create coin asset and liability analysis including intercompany activity by entity and asset type.
2/11/2023	A. Probst	1.7	Continued to prepare by-entity coin balance sheet analysis.
2/11/2023	J. McCarthy	1.2	Met with BRG (A. Probst) re: coin asset and liability activity by entity and asset type.
2/11/2023	A. Probst	1.2	Participated in call with BRG (J. McCarthy) regarding by-entity coin balance sheet analysis.
2/12/2023	S. Kirschman	2.7	Updated the display of intercompany transactions in the by-entity coin analysis as of the Petition Date per comments from BRG (M. Renzi).
2/12/2023	S. Kirschman	2.5	Continued to update the display of intercompany transactions in the by-entity coin analysis as of the Petition Date per comments from BRG (M. Renzi).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/12/2023	S. Kirschman	0.9	Created bridge from the current version of the by-entity coin analysis to the first version seen by the Company and Counsel.
2/13/2023	J. Barbarito	2.9	Prepared updates to 11/28 coin analysis.
2/13/2023	J. Barbarito	2.9	Reviewed 11/28 coin analysis for accuracy.
2/13/2023	S. Kirschman	2.9	Updated the coin position analysis with 2/11/23 data provided by the Company.
2/13/2023	S. Kirschman	2.8	Continued to update the coin position analysis with 2/11/23 data provided by the Company.
2/13/2023	M. Shankweiler	2.4	Evaluated coin analysis by legal entity to confirm appropriate allocation of value by entity.
2/13/2023	S. Kirschman	2.4	Updated the custody counterparty analysis with 2/11/23 data provided by the Company.
2/13/2023	A. Probst	2.3	Continued to revise by-entity coin balance analysis for comments received.
2/13/2023	A. Probst	2.2	Prepared comments on by-entity coin balance sheet.
2/13/2023	S. Kirschman	1.6	Continued to update the custody counterparty analysis with 2/11/23 data provided by the Company.
2/13/2023	A. Probst	1.6	Revised by-entity coin balance analysis for comments received.
2/13/2023	D. Zugay	1.2	Participated in call with (M. Renzi) to discuss presenting intercompany balances in coin analysis.
2/13/2023	J. Racy	1.1	Reconciled 11/28 and 2/4 coin analysis reconciliation files to illustrate breaks as they relate to commentary from BlockFi.
2/13/2023	M. Canale	0.8	Reviewed Wallet waterfall analysis in preparation for call with UCC advisors.
2/13/2023	J. Racy	0.6	Held call with Moelis (B. Tichenor, M. Mestayer, C. Morris), regarding coin analysis by entity.
2/13/2023	A. Probst	0.6	Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris) re: by-entity coin balance sheet analysis.
2/13/2023	M. Shankweiler	0.6	Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris) re: coin analysis builds by Debtor entity.
2/13/2023	J. Barbarito	0.5	Continued to review 11/28 coin analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/13/2023	S. Kirschman	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale) to discuss intercompany integration into coin analysis.
2/13/2023	S. Kirschman	0.5	Participated in call with Moelis (B. Tichenor, C. Morris) to discuss presentation of intercompany transactions within the coin analysis.
2/13/2023	E. Hengel	0.5	Participated in call with Moelis (B. Tichenor, C. Morris) to discuss the display of intercompany transactions for the coin analysis.
2/13/2023	M. Canale	0.5	Participated in meeting with M3 (K. Ehrlar), Elementus (R. Mackinnon), BlockFi (M. Henry) to review Wallet waterfall analysis.
2/14/2023	J. Racy	2.9	Updated coin analysis files for 2/11 new data from the Company.
2/14/2023	S. Kirschman	2.4	Revised the by-entity coin analysis per comments from Moelis (C. Morris).
2/14/2023	A. Probst	1.6	Revised by-entity coin balance analysis for additional comments received.
2/14/2023	A. Probst	1.3	Prepared by-entity coin balance sheet reconciliation analysis.
2/14/2023	C. Goodrich	0.8	Participated in discussion with M3 (M. Manning, S. Herman, D. O'Connell) and BlockFi (K. Spicer, J. Chu) regarding Core Scientific loan strategy.
2/14/2023	A. Probst	0.6	Reviewed by-entity coin balance sheet analysis to provide comments on collateral receivable/payable.
2/14/2023	J. Barbarito	0.5	Continued to update November 2022 coin analysis based on internal comments.
2/14/2023	A. Probst	0.5	Participated in call with K&E (C. Okike, F. Petrie) and Moelis (B. Tichenor, C. Morris) re: coin balance sheet analysis.
2/14/2023	S. Kirschman	0.5	Participated in call with K&E (C. Okike, F. Petrie) and Moelis (B. Tichenor, C. Morris) to discuss presentation of intercompany transactions within the coin analysis.
2/14/2023	J. Racy	0.5	Participated in call with K&E (C. Okike, F. Petrie) and Moelis (B. Tichenor, C. Morris) to review view on the coin analysis.
2/14/2023	A. Probst	0.5	Participated in call with Moelis (C. Morris) re: coin balance sheet analysis.
2/14/2023	J. Racy	0.5	Updated by-entity coin analysis to reflect latest comments from BRG (M. Renzi) and K&E.
2/14/2023	A. Probst	0.2	Participated in call with Moelis (C. Morris) re: coin balance sheet analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/15/2023	S. Kirschman	2.8	Created reconciliation table of 2/11/23 coin data to 2/4/23 coin data.
2/15/2023	S. Kirschman	2.4	Continued to create a reconciliation table of 2/11/23 coin data to 2/4/23 coin data.
2/15/2023	S. Kirschman	1.1	Analyzed 2/11 by-entity coin data to determine shifts in asset composition.
2/15/2023	D. Zugay	1.0	Reviewed revised DIP for Core Scientific.
2/15/2023	J. McCarthy	0.8	Corresponded with BlockFi (M. Henry, P. McDougall) re: coin analysis update to include claims.
2/16/2023	J. McCarthy	1.6	Prepared 2/11 coin asset analysis for UCC.
2/16/2023	J. Racy	1.4	Updated coin analysis for M3 distribution.
2/16/2023	C. Goodrich	0.4	Participated in discussion with PJT (J. Singh) and BlockFi (K. Spicer) regarding Core Scientific loan.
2/16/2023	J. Racy	0.4	Updated claims in coin analysis for items not previously included.
2/17/2023	S. Kirschman	2.9	Created template to roll forward the by-entity coin analysis.
2/17/2023	S. Kirschman	2.8	Integrated dynamic functions into the by-entity coin analysis template.
2/17/2023	J. Racy	2.5	Updated coin analysis to reflect claims additional source data from the Company.
2/17/2023	J. McCarthy	2.5	Updated coin assets to include claims.
2/17/2023	J. Racy	2.2	Updated coin analysis by entity file to include latest data from 2/11/23 data pull from Company.
2/17/2023	S. Kirschman	1.7	Implemented 2/11/23 data into the by-entity coin analysis.
2/17/2023	S. Kirschman	1.4	Implemented 2/4/23 data into the by-entity coin analysis.
2/17/2023	S. Kirschman	1.2	Continued to implement 2/4/23 data into the by-entity coin analysis.
2/17/2023	J. Racy	1.0	Updated coin analysis on 2/11/23 to reconcile to files from BlockFi (P. McDougall) per comments from BRG (J. McCarthy).
2/17/2023	J. McCarthy	1.0	Updated coin analysis to include claims.
2/17/2023	S. Kirschman	0.8	Continued to implement 2/11/23 data into the by-entity coin analysis.
2/17/2023	M. Shankweiler	0.4	Participated in call with BlockFi (M. Henry) and K&E (F. Petrie) re: Wallet motion issues.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/17/2023	C. Goodrich	0.3	Reviewed detail related to highly preliminary counterparty recovery estimates.
2/18/2023	S. Kirschman	2.8	Created bridge from the 2/11/23 by-entity coin analysis to the 2/4/23 by-entity coin analysis.
2/18/2023	S. Kirschman	1.3	Reconciled differences between the 2/11/23 by-entity coin analysis to the 2/4/23 by-entity coin analysis.
2/18/2023	S. Kirschman	0.6	Continued to reconcile differences between the 2/11/23 by-entity coin analysis to the 2/4/23 by-entity coin analysis.
2/19/2023	S. Kirschman	1.4	Integrated comments from BRG (M. Renzi) into the 2/4/23 and 2/11/23 by-entity coin analysis.
2/19/2023	S. Kirschman	1.1	Continued to integrate comments from BRG (M. Renzi) into the 2/4/23 and 2/11/23 by-entity coin analysis.
2/20/2023	S. Kirschman	2.9	Updated the coin position analysis with 2/18/23 data provided by the Company.
2/20/2023	S. Kirschman	2.8	Updated the custody counterparty analysis with 2/18/23 data provided by the Company.
2/20/2023	S. Kirschman	2.7	Continued to update the coin position analysis with 2/18/23 data provided by the Company.
2/20/2023	A. Probst	2.3	Revised institutional and mining loan recovery tracker summary.
2/20/2023	S. Kirschman	2.2	Continued to update the custody counterparty analysis with 2/18/23 data provided by the Company.
2/20/2023	J. McCarthy	2.1	Updated coin analysis for week ending 2/18/23 to include all claims.
2/20/2023	J. Racy	1.1	Prepared bridge of 11/28 coin analysis to recent version of the liquidation analysis.
2/20/2023	E. Hengel	0.8	Reviewed updated coin analysis provided by BRG (J. McCarthy).
2/20/2023	J. Racy	0.6	Updated coin analysis by entity file to reflect the latest data as of 2/11/23.
2/20/2023	E. Hengel	0.5	Reviewed loan settlement document from counterparty.
2/20/2023	M. Canale	0.3	Reviewed 2/20/23 coin pricing.
2/21/2023	J. Racy	2.4	Reviewed 2/18/23 coin analysis materials for weekly reporting.
2/21/2023	S. Kirschman	2.3	Created reconciliation table of 2/18/23 coin data to 2/11/23 coin data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/21/2023	S. Kirschman	1.8	Continued to create a reconciliation table of 2/18/23 coin data to 2/11/23 coin data.
2/21/2023	A. Probst	1.7	Revised institutional and mining loan recovery tracker summary.
2/21/2023	S. Kirschman	0.9	Reconciled crypto-specific 2/18/23 data to 2/11/23 data as received from the Company.
2/21/2023	C. Goodrich	0.6	Prepared comments on draft loan portfolio recovery analysis prepared by A. Probst (BRG) and BlockFi (K. Spicer).
2/21/2023	E. Hengel	0.5	Reviewed updated coin analysis provided by BRG (S. Kirschman).
2/22/2023	S. Kirschman	2.7	Created summary output of possible discrepancies within coin data received from the Company.
2/22/2023	J. Barbarito	2.7	Reviewed derivative hedging outline.
2/22/2023	S. Kirschman	2.3	Continued to create a summary output of possible discrepancies within coin data received from the Company.
2/22/2023	J. Barbarito	2.3	Prepared slides for derivative hedging presentation.
2/22/2023	S. Mack	1.9	Edited narrative in Core Scientific presentation.
2/22/2023	J. Racy	1.8	Updated 2/18/23 coin analysis materials for weekly reporting.
2/22/2023	S. Mack	1.5	Researched hedging coin data.
2/22/2023	J. McCarthy	1.2	Reviewed coin analysis for week ending 2/18.
2/22/2023	S. Kirschman	0.5	Attended call with BlockFi (P. McDougall) to discuss crypto data discrepancies.
2/22/2023	J. Racy	0.5	Held call with BlockFi (P. McDougall) to discuss crypto data.
2/23/2023	S. Kirschman	2.8	Updated the by-entity coin analysis with 2/18/23 coin data provided by the Company.
2/23/2023	S. Kirschman	2.6	Continued to update the by-entity coin analysis with 2/18/23 coin data provided by the Company.
2/23/2023	J. Racy	2.0	Updated 2/18/23 coin analysis materials for weekly reporting.
2/23/2023	J. McCarthy	1.6	Prepared 2/18 coin asset analysis for UCC.
2/23/2023	S. Kirschman	1.4	Created an alternate coin analysis output to incorporate fixed/floating liabilities.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/23/2023	C. Goodrich	0.6	Edited recovery analysis materials regarding lending book prepared by BRG (A. Probst) and BlockFi (K. Spicer).
2/23/2023	C. Goodrich	0.5	Participated in call to discuss counteroffer approach with respect to Core Scientific with H&B (M. Ferris, M. Frankle) and BlockFi (K. Spicer).
2/23/2023	C. Goodrich	0.3	Held follow up meeting with BRG (M. Renzi) regarding Core Scientific recovery analysis.
2/24/2023	S. Kirschman	2.7	Created schedules within the coin analysis to display the flow of crypto-specific assets.
2/24/2023	S. Kirschman	2.4	Continued to analyze crypto holdings across the various custodians and venues utilized by the Company for security purposes.
2/24/2023	S. Kirschman	2.3	Continued to create schedules within the coin analysis to display the flow of crypto-specific assets.
2/24/2023	J. Barbarito	1.4	Reviewed Core Scientific presentation.
2/24/2023	J. Barbarito	0.7	Continued to review Core Scientific presentation.
2/27/2023	S. Kirschman	2.8	Updated the coin position analysis with 2/25/23 data provided by the Company.
2/27/2023	S. Kirschman	2.7	Updated the custody counterparty analysis with 2/25/23 data provided by the Company.
2/27/2023	S. Kirschman	2.3	Continued to update the coin position analysis with 2/25/23 data provided by the Company.
2/27/2023	A. Probst	2.2	Continued to revise institutional and mining loan recovery tracker summary.
2/27/2023	S. Kirschman	2.1	Continued to update the custody counterparty analysis with 2/25/23 data provided by the Company.
2/27/2023	A. Probst	1.8	Revised institutional and mining loan recovery tracker summary.
2/27/2023	J. Racy	1.2	Updated coin analysis with latest data from Company, as of 2/25.
2/27/2023	S. Kirschman	0.9	Analyzed the 2/25/23 coin analysis to create geographic and entity-level summary schedules.
2/28/2023	S. Kirschman	2.7	Updated the 2/25/23 coin analysis to reflect further mining loan settlements.
2/28/2023	S. Kirschman	2.6	Created reconciliation table of 2/25/23 coin data to 2/18/23 coin data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/28/2023	S. Kirschman	2.4	Continued to create a reconciliation table of 2/25/23 coin data to 2/18/23 coin data.
2/28/2023	J. Racy	1.5	Updated 2/25 coin analysis with latest coin balances provided by the Company.
2/28/2023	J. Racy	0.8	Updated 2/25 coin analysis with latest information from BlockFi.
2/28/2023	E. Hengel	0.6	Participated in call with Brown Rudnick (R. Stark), M3 (M. Manning, S. Herman, M. Meghji) and H&B (R. Kanowitz, M. Ferris) to discuss Core Scientific loan settlement.
2/28/2023	J. Racy	0.4	Corresponded with BRG (D. Zugay) re: next steps for wind down budget in waterfall analysis.
2/28/2023	C. Goodrich	0.4	Participated in part of discussion with Brown Rudnick (R. Stark), M3 (M. Manning, S. Herman, M. Meghji) and H&B (R. Kanowitz, M. Ferris) re: Core Scientific loan settlement.
Task Code Total Hours		412.0	
11. Claim Analysis/ Accounting			
2/6/2023	M. Shankweiler	2.2	Reviewed claims interface development for purposes of analyzing and resolving claims filed against Debtors.
2/6/2023	M. Shankweiler	0.9	Reviewed docket to identify claims filed to date.
2/7/2023	M. Shankweiler	0.8	Evaluated platform requirements for reviewing claims filed by creditors relative to scheduled amounts.
2/8/2023	M. Shankweiler	0.5	Held call with BlockFi (M. Henry) re: claims reconciliation process.
2/9/2023	J. Barbarito	1.3	Reviewed claims register for updated customer claims.
2/9/2023	R. Cohen	0.8	Prepared coding layout to be used for the tracking and reconciliation of filed claims.
2/9/2023	M. Shankweiler	0.5	Attending meeting with BRG (L. Gudaitus, R. Cohen) to discuss claims process.
2/9/2023	M. Shankweiler	0.5	Developed strategy for tracking and reconciling proofs of claim expected to be filed.
2/9/2023	R. Cohen	0.5	Participated in call with BRG (M. Shankweiler, L. Gudaitus) to discuss claims process.
2/9/2023	L. Gudaitus	0.5	Participated in call with BRG (R. Cohen, M. Shankweiler) regarding claims process.
2/9/2023	J. Barbarito	0.5	Reviewed BlockFi claims in Kroll database.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
2/11/2023	S. Kirschman	0.5	Reviewed newly filed claims posted to the Kroll site.
2/15/2023	J. Barbarito	1.8	Reviewed pre- versus post-petition liabilities in January 2023 GL.
2/15/2023	J. Racy	1.5	Created new view displaying all claim amounts by party and coin.
2/15/2023	S. Kirschman	0.3	Reviewed newly filed customer claims posted to the Kroll site.
2/16/2023	J. Racy	1.4	Reconciled claims data.
2/16/2023	M. Shankweiler	0.4	Held call with specific BlockFi customer regarding questions on claim process.
2/16/2023	S. Kirschman	0.2	Analyzed preliminary claims data related to crypto assets as provided by the Company.
2/22/2023	S. Kirschman	0.3	Reviewed newly filed customer claims posted to the Kroll site.
2/27/2023	M. Shankweiler	0.3	Discussed claims-related issues with C Street (L. Wolf).
2/28/2023	M. Shankweiler	1.8	Developed separate platform for purposes of reconciling claims filed to books and records.
2/28/2023	J. Racy	1.5	Reconciled claims discrepancies between 2/18 and 2/25 coin analysis files.
2/28/2023	M. Shankweiler	1.1	Reviewed FTX-related documentation related to potential claims to be asserted against Debtors.
2/28/2023	M. Shankweiler	0.4	Reviewed information related to potential claims assertable against BlockFi by a certain claimant.
Task Code Total Hours		20.5	

12. Statements and Schedules			
2/1/2023	M. Shankweiler	1.0	Analyzed detail supporting amended Schedule F.
2/1/2023	M. Shankweiler	0.3	Participated in call with BlockFi (M. Henry) re: amended Schedule F detail.
2/1/2023	J. Barbarito	0.3	Reviewed pricing adjustment for a certain coin on Schedule F.
2/2/2023	M. Shankweiler	1.7	Reviewed amended Schedule F details to confirm accuracy by claimant per UCC request.
2/2/2023	M. Shankweiler	1.3	Analyzed changes to amended Schedule F.
2/2/2023	M. Shankweiler	0.2	Corresponded with Cole Schotz (F. Yudkin) re: filing of amended Statements and Schedules.

Date	Professional	Hours	Description
12. Statements and Schedules			
2/2/2023	M. Shankweiler	0.2	Participated in call with BlockFi (M. Henry) and H&B (J. Chavez, R. Kanowitz) re: Schedule F issues.
2/3/2023	M. Shankweiler	0.3	Reviewed unredacted amended Schedule F provided to UST.
2/6/2023	E. Hengel	0.4	Prepared comments for BRG (M. Shankweiler) on the amended Schedule F detail.
2/7/2023	J. Barbarito	2.4	Prepared revised Schedule F reconciliation for internal review.
2/13/2023	J. Barbarito	0.6	Reviewed amended Schedule F to ensure coin pricing update for a certain coin is properly reflected.
2/16/2023	D. Zugay	1.0	Drafted responses to ad-hoc Wallet data diligence request on SOFA/SOAL submissions.
2/27/2023	J. Barbarito	1.3	Reviewed Schedule F for missing Customer ID Numbers.
Task Code Total Hours		11.0	
13. Intercompany Transactions/ Balances			
2/1/2023	M. Shankweiler	1.1	Prepared comments on latest analysis of intercompany loans.
2/1/2023	D. Zugay	0.7	Edited draft intercompany Board presentation based on comments from Counsel.
2/1/2023	M. Canale	0.3	Reviewed draft intercompany transactions analysis as of 2/1/23.
2/2/2023	S. Kirschman	2.4	Reviewed the intercompany transaction analysis to determine integration into the coin analysis.
2/3/2023	C. Goodrich	2.1	Continued to update intercompany analysis presentation in hedging analysis.
2/3/2023	J. McCarthy	1.3	Reviewed intercompany invoice for December.
2/3/2023	E. Hengel	0.5	Participated in call with Moelis (C. Morris) and K&E (C. Okike) to discuss intercompany analysis.
2/3/2023	D. Zugay	0.5	Participated in call with Moelis (C. Morris) and K&E (C. Okike) to discuss intercompany transactions.
2/6/2023	J. Barbarito	2.1	Continued to review intercompany activity recovery percentages for accuracy.
2/6/2023	D. Zugay	0.5	Reviewed updated presentation of control assets exhibit incorporating intercompany balances.
2/6/2023	J. Racy	0.4	Updated intercompany reconciliation between coin and matrix views.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
2/7/2023	J. Barbarito	2.5	Prepared intercompany discounts schedule for international versus US entities.
2/7/2023	D. Zugay	0.8	Revised liability coverage exhibit with intercompany transactions.
2/8/2023	J. Racy	1.0	Created new view using to and from for intercompany payables and receivables.
2/10/2023	J. Barbarito	2.3	Prepared November 2022 intercompany transfers schedule for internal review.
2/12/2023	E. Hengel	0.9	Drafted comments for BRG (S. Kirschman) regarding intercompany activity.
2/13/2023	J. Barbarito	2.4	Reviewed intercompany activity for January 2023.
2/13/2023	M. Shankweiler	1.3	Evaluated cash transactions and transfers among entities.
2/13/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, E. Hengel, S. Kirschman) to discuss schedule of intercompany transfers.
2/13/2023	J. Racy	0.5	Participated in call with Moelis (B. Tichenor, C. Morris) re: display of intercompany analysis.
2/13/2023	M. Canale	0.5	Participated in meeting with BRG (M. Renzi, E. Hengel, S. Kirschman) to review schedule of intercompany transfers.
2/20/2023	J. Barbarito	2.8	Reviewed January 2023 intercompany activity.
2/27/2023	J. Barbarito	0.8	Reviewed intercompany claims filed.
Task Code Total Hours		28.2	

17. Analysis of Historical Results			
2/9/2023	A. Probst	1.8	Prepared summary monthly historical financials in response to UCC due diligence request.
2/9/2023	J. Barbarito	0.4	Prepared schedule of BlockFi historical financial statements.
2/9/2023	M. Canale	0.2	Reviewed BlockFi historical financials.

Task Code Total Hours		2.4
18. Operating and Other Reports		

2/1/2023	J. Rogala	2.5	Reviewed reconciliation of coin analysis to financial statements for prior months in anticipation of January MOR data.
2/1/2023	J. Rogala	1.2	Created UST fee schedule from MOR templates to estimate Q4 2022 fee.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/1/2023	M. Shankweiler	0.9	Analyzed UST fee buildup to confirm invoice received.
2/2/2023	J. Barbarito	1.2	Updated 11/28/22 balance sheet to reflect 11/28 coin update.
2/3/2023	J. Barbarito	2.8	Prepared templates for January 2023 MORs.
2/3/2023	J. Barbarito	2.6	Prepared supporting schedule templates for January 2023 MORs.
2/3/2023	J. Racy	2.0	Modified the 12/31 balance sheet to a by-coin view.
2/6/2023	J. Barbarito	2.7	Prepared schedule of November 2022 balance sheet by coin, per Moelis diligence request.
2/6/2023	J. Barbarito	2.4	Reviewed November 2022 balance sheet by coin schedule for accuracy.
2/7/2023	J. Barbarito	2.8	Updated balance sheet by coin as of 11/28.
2/8/2023	J. Racy	0.6	Created updated balance sheet excluding certain detail received from the Company.
2/9/2023	J. Rogala	2.9	Created reconciliation between coin analysis, MOR, and financial statements.
2/9/2023	J. Barbarito	1.6	Prepared reconciliation of MOR to Balance Sheet data as of 12/31/22.
2/9/2023	J. Rogala	1.5	Continued to create reconciliation between coin analysis, MOR, and financial statements.
2/9/2023	J. Racy	0.6	Reviewed balance sheet by coin analysis provided by BRG (S. Kirschman).
2/10/2023	J. Rogala	2.9	Created reconciliation between coin analysis, MOR, and financial statements.
2/10/2023	J. Barbarito	2.6	Prepared global notes drafts for January 2023 MORs.
2/10/2023	J. Rogala	2.2	Continued to create reconciliation between coin analysis, MOR, and financial statements.
2/11/2023	J. Racy	0.5	Reviewed balance sheet by coin file for consistency and errors.
2/13/2023	J. Racy	2.8	Updated balance sheet by coin view to include dollar and coin views as well as latest comments from Moelis/BRG call.
2/13/2023	J. Barbarito	1.7	Prepared reconciliation of 11/28 coin analysis to November 2022 month end balance sheet.
2/13/2023	J. Racy	1.5	Updated balance sheet by coin analysis.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/13/2023	M. Shankweiler	1.4	Reviewed MOR notes by entity for January 2023.
2/13/2023	J. Barbarito	0.8	Updated November 2022 Balance Sheet to reflect coin pricing update for a certain coin.
2/14/2023	J. Barbarito	2.9	Updated November 2022 coin analysis to reconcile to November 2022 balance sheet.
2/14/2023	J. Barbarito	2.3	Updated balance sheet as of 11/28 to tie to updated coin analysis.
2/14/2023	M. Shankweiler	1.2	Analyzed financial information received from Company related to MOR presentation of supplemental information.
2/14/2023	A. Probst	0.5	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) re: Monthly Operating Reports diligence questions.
2/14/2023	J. Barbarito	0.5	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) regarding November 2022 MORs.
2/14/2023	S. Kirschman	0.5	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) to discuss MOR relating to Moelis diligence requests.
2/14/2023	M. Shankweiler	0.4	Participated in call with BlockFi (R. Loban, M. Henry) re: January MOR-related topics.
2/14/2023	J. Barbarito	0.4	Participated in call with BlockFi (R. Loban, M. Henry) to discuss January 2023 MORs.
2/15/2023	J. Barbarito	2.9	Prepared MOR mapping versus financial statement reconciliation for January 2023 MORs.
2/15/2023	J. Rogala	2.9	Reconciled January MOR data to a consolidating view for review purposes.
2/15/2023	J. Barbarito	2.9	Reviewed MOR mapping file from BlockFi regarding January 2023 MORs.
2/15/2023	J. Rogala	2.7	Continued to reconcile January MOR data to a consolidating view for review purposes.
2/15/2023	J. Rogala	2.5	Continued to reconcile January MOR data to a consolidating view for review purposes.
2/15/2023	J. Barbarito	2.0	Populated January 2023 MOR templates.
2/15/2023	J. Barbarito	1.8	Continued to prepare MOR mapping versus financial statement reconciliation for January 2023 MORs.
2/15/2023	J. Barbarito	1.7	Continued to review MOR mapping file regarding January 2023 MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/15/2023	M. Shankweiler	0.8	Reviewed correspondence from Company related to MORs.
2/15/2023	J. Barbarito	0.7	Reconciled January 2023 GL data to January 2023 balance sheet for accuracy.
2/16/2023	J. Barbarito	2.9	Populated January 2023 MOR supporting schedule template.
2/16/2023	J. Rogala	2.9	Populated MOR templates using month of January actuals.
2/16/2023	M. Shankweiler	2.8	Reviewed MOR supporting schedules prepared by staff based on January information.
2/16/2023	J. Barbarito	2.6	Populated January 2023 MOR templates.
2/16/2023	S. Mack	2.4	Revised January MORs.
2/16/2023	J. Rogala	2.2	Continued to populate MOR templates using month of January actuals.
2/16/2023	J. Barbarito	1.7	Drafted Global Notes for January 2023 MORs.
2/16/2023	J. Barbarito	1.6	Prepared January 2023 cash disbursements and receipts schedule re: January 2023 MORs.
2/16/2023	A. Probst	1.6	Reviewed 2/11 control assets and customer liabilities analysis.
2/16/2023	J. Rogala	1.6	Reviewed January MOR templates and additional supporting documentation.
2/16/2023	J. Barbarito	1.4	Reviewed January 2023 MOR templates for accuracy.
2/16/2023	M. Shankweiler	1.2	Reviewed supporting schedules to MORs for month of January.
2/17/2023	M. Shankweiler	2.9	Continued to review MOR schedules for January.
2/17/2023	J. Barbarito	2.9	Populated January 2023 MOR templates.
2/17/2023	J. Rogala	2.9	Reviewed January MOR templates to be sent to JPLs in advance of 2/21 filing.
2/17/2023	M. Shankweiler	2.9	Reviewed MOR schedules for January.
2/17/2023	J. Barbarito	2.8	Prepared January 2023 Global Notes for January 2023 MORs.
2/17/2023	J. Rogala	2.8	Reconciled January MOR data into a consolidating view using updated actuals.
2/17/2023	J. Rogala	2.6	Continued to reconcile January MOR data into a consolidating view using updated actuals.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/17/2023	J. Barbarito	2.3	Continued to populate January 2023 MOR templates.
2/17/2023	J. Rogala	2.3	Continued to review January MOR templates to be sent to JPLs in advance of 2/21 filing.
2/17/2023	J. Barbarito	1.4	Prepared January 2023 supporting schedules for January 2023 MORs.
2/17/2023	J. Barbarito	1.2	Reviewed BlockFi International MOR detail for JPLs.
2/17/2023	E. Hengel	1.1	Reviewed January MOR forms and supporting schedules.
2/20/2023	M. Shankweiler	2.9	Continued to review and refine MOR packages for January 2023 prepared by staff for each Debtor entity.
2/20/2023	J. Rogala	2.9	Reviewed January MOR final templates and support schedules.
2/20/2023	M. Shankweiler	2.9	Reviewed MOR packages for January 2023 prepared by staff.
2/20/2023	J. Rogala	2.8	Continued to review January MOR final templates and support schedules.
2/20/2023	J. Rogala	2.7	Continued to review January MOR final templates and support schedules.
2/20/2023	J. Barbarito	2.6	Prepared January 2023 MOR versus balance sheet reconciliation schedule.
2/20/2023	J. Barbarito	1.7	Prepared January 2023 eliminating entry for consolidated balance sheet.
2/20/2023	M. Shankweiler	1.6	Modified 1/31 supporting financial schedules to properly reflect post-petition liabilities.
2/20/2023	J. Barbarito	1.6	Prepared January 2023 MOR package for MD review.
2/20/2023	J. Barbarito	0.7	Reviewed January 2023 MOR packages.
2/20/2023	M. Shankweiler	0.7	Reviewed modified notes to January MORs based on updates provided by Counsel.
2/21/2023	M. Shankweiler	2.8	Reviewed latest MOR supporting detail to evaluate accuracy of MOR statements by entity.
2/21/2023	J. Barbarito	2.5	Prepared schedule of month-over-month change in P&L activity from December 2022 to January 2023.
2/21/2023	J. Barbarito	2.4	Reviewed January 2023 P&L for accuracy.
2/21/2023	J. Barbarito	2.3	Prepared January 2023 Global Notes for January 2023 MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/21/2023	J. Barbarito	2.1	Updated January 2023 MOR reconciliation sheet to incorporate P&L data.
2/21/2023	M. Shankweiler	2.0	Reviewed detail in support of supplemental schedules for receipts and disbursements for MORs by entity.
2/21/2023	D. Zugay	0.7	Reconciled January MOR intercompany balances with invoices.
2/21/2023	M. Shankweiler	0.4	Participated in call with BlockFi (M. Henry, R. Loban) re: intercompany issues in MOR filings.
2/22/2023	J. Rogala	2.9	Reconciled newly provided January MOR data against original data.
2/22/2023	J. Rogala	2.9	Updated January MOR templates and supporting schedules using new data.
2/22/2023	J. Barbarito	2.7	Updated final January 2023 MOR templates for Cole Shotz review.
2/23/2023	J. Rogala	2.9	Revised January MOR templates/Global notes per Counsel's request.
2/23/2023	J. Rogala	2.2	Continued to revise January MOR templates/Global notes per request from Counsel.
2/23/2023	M. Shankweiler	2.1	Reviewed latest MOR drafts by entity incorporating comments of Counsel and Company.
2/23/2023	M. Shankweiler	1.2	Refined MORs based on comments provided by Counsel.
2/27/2023	M. Shankweiler	2.9	Prepared modifications to certain November MOR documents as requested by UST.
2/27/2023	J. Rogala	2.8	Reviewed potential changes to November MORs.
2/27/2023	M. Shankweiler	2.7	Reviewed modifications to various supplemental schedules in support of November MORs for BlockFi Inc as requested by UST.
2/27/2023	J. Rogala	2.6	Continued to review potential changes to November MORs.
2/27/2023	J. Barbarito	2.5	Prepared schedule of cash receipts and disbursements as of 11/28 per UST guidelines.
2/27/2023	M. Shankweiler	0.8	Drafted communications for Counsel regarding proposed modifications to certain November MOR supporting schedules as requested by UST.
2/27/2023	M. Shankweiler	0.3	Discussed modifications made to November MOR with Cole Shotz (R. Hollander, F. Yudkin).
2/27/2023	J. Barbarito	0.3	Participated in call with Cole Shotz (R. Hollander, F. Yudkin) to discuss cash disbursements and receipts for November 2022 MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
2/28/2023	J. Rogala	2.6	Revised November MOR templates and supporting schedules to incorporate UST comments.
2/28/2023	M. Shankweiler	0.7	Corresponded with K&E re: modifications proposed to MOR based on UST comments.
2/28/2023	M. Shankweiler	0.6	Participated in call with K&E (S. Margolis) re: MOR modification process.
2/28/2023	M. Shankweiler	0.6	Participated in follow-up call with K&E (S. Margolis) regarding MOR-related issues.
Task Code Total Hours		201.9	
19. Cash Flow/Cash Management/ Liquidity			
2/1/2023	J. McCarthy	2.9	Updated cash forecast model for new forecast for week ending 2/4.
2/1/2023	J. McCarthy	2.2	Updated UCC weekly finance update for week ending 1/28.
2/1/2023	C. Goodrich	2.0	Reviewed cash flows under updated assumptions.
2/1/2023	S. Mack	1.8	Developed supporting schedules to identify certain payments in cash flow.
2/1/2023	C. Goodrich	1.7	Compared updated cash flow for week ending 2/4 to previous versions.
2/1/2023	J. McCarthy	1.6	Continued to update cash forecast model for new forecast for week ending 2/4.
2/1/2023	E. Hengel	1.2	Reviewed updated cash forecast (including variances) in advance of internal discussion.
2/1/2023	M. Shankweiler	0.8	Reviewed lastest liquidity forecast.
2/1/2023	E. Hengel	0.7	Provided direction to BRG (J. McCarthy) regarding cash forecast distribution.
2/1/2023	M. Canale	0.2	Reviewed 2/4/23 cash flow forecast.
2/1/2023	J. Racy	0.1	Updated weekly finance update presentation with latest coin information.
2/2/2023	S. Mack	2.2	Developed staking analysis to be incorporated into cash flow model.
2/2/2023	J. McCarthy	1.8	Updated UCC weekly finance update for week ending 1/28.
2/2/2023	J. McCarthy	1.6	Updated cash forecast model for new forecast for week ending 2/4.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/2/2023	S. Mack	1.5	Developed cash flow actuals to find net prices.
2/2/2023	J. McCarthy	1.3	Prepared week ending 2/4 cash forecast model for UCC.
2/2/2023	M. Shankweiler	0.8	Analyzed latest liquidity position and forecast.
2/2/2023	D. Zugay	0.7	Reviewed cash flow forecast for week ending 2/4 for external distribution.
2/2/2023	J. McCarthy	0.5	Met with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) re: weekly finance update.
2/2/2023	E. Hengel	0.5	Participated in call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) to discuss finance items.
2/2/2023	M. Shankweiler	0.5	Participated in financial update call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).
2/2/2023	M. Canale	0.5	Participated in weekly UCC finance update call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).
2/2/2023	J. McCarthy	0.2	Corresponded with BlockFi (M. Henry, K. Stoyanov, M. Chan, W. Tjosvold) re: cash forecast updates for forecast created for week ending 2/4.
2/3/2023	M. Shankweiler	0.8	Reviewed latest presentation to UCC of financial information.
2/6/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 2/4.
2/6/2023	J. McCarthy	2.9	Reconciled cash activity variances for week ending 2/4.
2/6/2023	S. Mack	2.3	Prepared cash variance reporting for use in various presentations.
2/6/2023	J. McCarthy	1.9	Continued to analyze receipt and disbursement actuals for week ending 2/4.
2/6/2023	S. Mack	1.9	Updated bank reconciliations week ending 2/4.
2/6/2023	J. McCarthy	1.2	Continued to reconcile cash activity variances for week ending 2/4.
2/6/2023	S. Mack	1.2	Continued to review cash flow actuals to determine cash variances for week ending 2/4.
2/6/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 2/4.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/6/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 2/4.
2/7/2023	J. McCarthy	2.9	Updated variances in cash forecast for week ending 2/4.
2/7/2023	J. McCarthy	2.5	Analyzed receipt and disbursement actuals for week ending 2/4.
2/7/2023	S. Mack	2.4	Updated weekly cash actual files week ending 2/4.
2/7/2023	S. Mack	2.1	Created file of bank reconciliations to tie out to cash numbers.
2/7/2023	J. McCarthy	1.6	Updated assumptions in cash forecast model for new forecast for week ending 2/11.
2/7/2023	J. McCarthy	1.4	Updated UCC weekly finance update for week ending 2/4.
2/7/2023	S. Mack	1.1	Edited bank reconciliations to tie out Company cash balance file to cash numbers.
2/7/2023	J. McCarthy	0.3	Continued to update variances in cash forecast for week ending 2/4.
2/7/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 2/4.
2/8/2023	J. McCarthy	2.9	Updated cash forecast model for new forecast for week ending 2/11.
2/8/2023	S. Kirschman	2.6	Updated the weekly finance packages with latest coin outputs for week ending 2/4.
2/8/2023	J. McCarthy	2.2	Updated UCC weekly finance update for week ending 2/4.
2/8/2023	S. Mack	2.1	Compiled 2/4 finance package for weekly finance presentation.
2/8/2023	J. McCarthy	1.6	Continued to update cash forecast model for new forecast for week ending 2/11.
2/8/2023	J. Barbarito	1.1	Reconciled forecasted cash amounts to actual bank account detail for month end January 2023.
2/9/2023	J. McCarthy	1.8	Updated UCC weekly finance update for week ending 2/4.
2/9/2023	S. Mack	1.7	Reconciled cash flow for week ending 2/4.
2/9/2023	J. McCarthy	1.6	Updated cash forecast model for new forecast for week ending 2/4.
2/9/2023	J. McCarthy	1.3	Prepared week ending 2/4 cash forecast model for UCC.
2/9/2023	S. Mack	1.1	Updated cash variances for weekly cash presentation.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/9/2023	J. McCarthy	0.5	Met with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) re: weekly finance update.
2/9/2023	E. Hengel	0.5	Participated in call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) to discuss finance items.
2/9/2023	M. Canale	0.5	Participated in weekly UCC finance update call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).
2/10/2023	J. McCarthy	2.3	Created wind down budget.
2/10/2023	E. Hengel	1.4	Reviewed updated 13-week cash flow provided by BRG (J. McCarthy).
2/10/2023	J. McCarthy	0.9	Updated cash forecast for week ending 2/18.
2/10/2023	S. Kirschman	0.6	Discussed updates to the 2/4/23 13-week cash flow with BRG (S. Mack).
2/10/2023	J. McCarthy	0.6	Participated in call with BRG (S. Kirschman) regarding the 2/24 13-week cash flow.
2/13/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 2/11.
2/13/2023	J. McCarthy	2.9	Reconciled cash activity variances for week ending 2/11.
2/13/2023	S. Mack	2.2	Analyzed cash data for receipts and disbursements for week ending 2/11.
2/13/2023	S. Mack	2.1	Updated weekly bank reconciliations.
2/13/2023	J. McCarthy	2.0	Continued to reconcile cash activity variances for week ending 2/11.
2/13/2023	S. Mack	1.9	Created slides for cash variances for week ending 2/11.
2/13/2023	J. McCarthy	1.8	Continued to analyze receipt and disbursement actuals for week ending 2/11.
2/13/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 2/11.
2/14/2023	J. McCarthy	2.9	Updated variances in cash forecast for week ending 2/11.
2/14/2023	S. Mack	2.7	Created variance reports for use in various presentations for week ending 2/11.
2/14/2023	J. McCarthy	2.2	Analyzed receipt and disbursement actuals for week ending 2/11.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/14/2023	S. Mack	2.1	Updated cash flow variances for week ending 2/11.
2/14/2023	J. McCarthy	1.9	Updated UCC weekly finance update for week ending 2/11.
2/14/2023	S. Mack	1.8	Created weekly cash flow presentation slides for 2/16 UCC meeting.
2/14/2023	S. Kirschman	1.3	Updated the weekly finance package with latest coin outputs for week ending 2/11.
2/14/2023	J. McCarthy	1.0	Continued to update variances in cash forecast for week ending 2/11.
2/14/2023	D. Zugay	0.7	Prepared sample wind down budget to discuss next steps with Company.
2/14/2023	J. Racy	0.5	Held call with BlockFi (M. Henry) to discuss the assumptions regarding a wind down budget.
2/14/2023	D. Zugay	0.5	Participated in call with BlockFi (M. Henry) to discuss supporting detail for wind down budget analysis.
2/14/2023	E. Hengel	0.5	Participated in call with BlockFi (M. Henry) to discuss supporting detail for wind down budget analysis.
2/14/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 2/11.
2/15/2023	S. Mack	2.5	Revised the weekly finance presentation.
2/15/2023	J. McCarthy	2.2	Updated UCC weekly finance update for week ending 2/11.
2/15/2023	S. Mack	1.9	Reviewed cash forecast for incorporation into finance presentation for week ending 2/11.
2/15/2023	J. Barbarito	1.3	Prepared month-over-month variance report to compare the change in December 2022 versus January 2023 financial statement data.
2/15/2023	J. Racy	0.6	Updated weekly finance update presentation with 2/4/23 coin information.
2/16/2023	J. Barbarito	2.4	Reconciled January 2023 cash receipts and disbursements support.
2/16/2023	J. McCarthy	1.9	Updated UCC weekly finance update for week ending 2/11.
2/16/2023	J. McCarthy	1.3	Prepared week ending 2/11 cash forecast model for UCC.
2/16/2023	J. McCarthy	0.5	Met with BlockFi (M. Crowell) re: wind down budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/16/2023	J. McCarthy	0.5	Met with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) re: weekly finance update.
2/16/2023	E. Hengel	0.5	Participated in call with BlockFi (M. Crowell) re: wind down budget.
2/16/2023	E. Hengel	0.5	Participated in call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) re: weekly finance update.
2/16/2023	M. Canale	0.5	Participated in weekly UCC finance update call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).
2/17/2023	S. Mack	2.3	Updated the cash forecast for receipts and disbursements for week ending 2/11.
2/17/2023	J. McCarthy	1.5	Updated cash forecast for week ending 2/25.
2/17/2023	J. Barbarito	1.0	Prepared January 2023 receipts and disbursements for month end January 2023.
2/20/2023	S. Mack	2.1	Updated cash forecast with new cash actual data provided by Company for week ending 2/18.
2/20/2023	J. McCarthy	1.5	Updated cash forecast for week ending 2/25.
2/20/2023	E. Hengel	0.7	Reviewed cash items and related impact to forecasted liquidity.
2/21/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 2/18.
2/21/2023	S. Kirschman	2.8	Updated the weekly finance package with the latest coin outputs for week ending 2/18.
2/21/2023	J. McCarthy	2.7	Reconciled cashy activity variances for week ending 2/18.
2/21/2023	S. Kirschman	2.7	Updated the weekly finance package with the latest coin outputs for week ending 2/18.
2/21/2023	S. Mack	2.4	Updated cash forecast for 13-week forecast through week 2/18.
2/21/2023	S. Mack	2.3	Updated cash forecast for actuals for week ending 2/18.
2/21/2023	S. Mack	1.9	Revised coin data to reconcile to cash.
2/21/2023	J. McCarthy	1.6	Continued to analyze receipt and disbursement actuals for week ending 2/18.
2/21/2023	J. McCarthy	1.5	Updated variances in cash forecast for week ending 2/18.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/21/2023	E. Hengel	0.4	Corresponded with BRG (J. McCarthy) regarding liquidity issues.
2/21/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: cash actuals for week ending 2/18.
2/21/2023	J. McCarthy	0.3	Corresponded with BlockFi (J. Gragnano) re: cash actuals for week ending 2/18.
2/21/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 2/18.
2/22/2023	J. McCarthy	2.6	Updated UCC weekly finance update for week ending 2/18.
2/22/2023	A. Probst	2.3	Reviewed cash investment strategy to provide comments on investment allocation.
2/22/2023	J. McCarthy	1.0	Updated variances in cash forecast for week ending 2/18.
2/22/2023	J. McCarthy	0.5	Met with BlockFi (M. Henry, A. Tcheng) re: weekly disbursement meeting.
2/22/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: cash actuals for week ending 2/18.
2/23/2023	A. Probst	2.7	Prepared cash management and investment summary presentation.
2/23/2023	S. Mack	1.9	Updated cash forecast for disbursements for week ending 2/17.
2/23/2023	J. McCarthy	1.9	Updated UCC weekly finance update for week ending 2/18.
2/23/2023	S. Mack	1.7	Revised cash forecast for updated cash actuals from Company.
2/23/2023	J. McCarthy	1.5	Updated cash forecast for week ending 3/4.
2/23/2023	J. McCarthy	1.3	Prepared week ending 2/18 cash forecast model for UCC.
2/23/2023	J. McCarthy	0.5	Met with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) re: weekly finance update.
2/23/2023	E. Hengel	0.5	Participated in call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) to discuss finance items.
2/23/2023	M. Canale	0.5	Participated in weekly UCC Finance Update call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).
2/23/2023	J. McCarthy	0.4	Corresponded with BlockFi (A. Tcheng, K. Stoyanov, M. Chan, W. Tsjovold, A. Assefa) re: cash forecast assumptions for week ending 3/4.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/23/2023	C. Goodrich	0.4	Prepared outline of research work for A. Probst to maximize cash investment proceeds.
2/23/2023	E. Hengel	0.4	Reviewed cash activity provided by BRG (J. McCarthy).
2/23/2023	M. Shankweiler	0.3	Participated in a portion of call with M3 (M. Manning, K. Ehrler, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry) to discuss detailed financial information.
2/24/2023	J. McCarthy	2.1	Updated cash forecast with updated receipt assumptions.
2/24/2023	J. McCarthy	1.8	Updated cash forecast with updated payroll assumptions.
2/24/2023	J. McCarthy	1.0	Updated cash forecast with updated restructuring professional expense assumptions.
2/24/2023	J. McCarthy	0.8	Updated cash forecast for week ending 3/4.
2/24/2023	J. McCarthy	0.5	Updated cash forecast with updated operating expense assumptions.
2/24/2023	J. McCarthy	0.4	Corresponded with BlockFi (A. Tcheng, K. Stoyanov, M. Chan, W. Tsjovold, A. Assefa) re: cash forecast assumptions for week ending 3/4.
2/27/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 2/18.
2/27/2023	S. Mack	2.9	Updated cash forecast for weekly receipts for week ending 2/25.
2/27/2023	S. Mack	2.8	Updated cash flow with payroll roll-forward for week ending 2/25.
2/27/2023	J. McCarthy	2.7	Reconciled cash activity variances for week ending 2/18.
2/27/2023	S. Mack	2.5	Updated cash forecast for weekly bank reconciliations for week ending 2/25.
2/27/2023	S. Mack	2.3	Updated cash forecast with OpEx forecast for week ending 2/25.
2/27/2023	S. Mack	2.2	Reconciled records to cash flow for week ending 2/25.
2/27/2023	J. Barbarito	2.1	Analyzed internal bank transfers as of 11/28 for cash receipts and disbursements schedule.
2/27/2023	J. McCarthy	1.7	Updated variances in cash forecast for week ending 2/18.
2/27/2023	J. McCarthy	1.6	Continued to analyze receipt and disbursement actuals for week ending 2/18.
2/27/2023	A. Probst	1.5	Prepared cash management and investment summary presentation.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/27/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: cash actuals for week ending 2/18.
2/27/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 2/18.
2/28/2023	D. Zugay	2.4	Reviewed revised estimate of total wind down costs.
2/28/2023	S. Mack	2.3	Created presentation for weekly finance meeting on 3/2.
2/28/2023	J. McCarthy	2.2	Updated cash forecast with updated operating expense assumptions.
2/28/2023	M. Shankweiler	1.9	Reviewed latest liquidity forecast modeling assumptions for reasonableness.
2/28/2023	S. Kirschman	1.8	Reviewed updates made to the 2/25/23 13-week cash flow.
2/28/2023	J. McCarthy	1.6	Updated UCC weekly finance update for week ending 2/25.
2/28/2023	J. McCarthy	1.5	Updated variances in cash forecast for week ending 2/25.
2/28/2023	J. McCarthy	1.2	Updated cash forecast with updated restructuring professional expense assumptions.
2/28/2023	E. Hengel	0.9	Reviewed cash forecast in advance of distribution to Company.
2/28/2023	E. Hengel	0.6	Prepared commented for BRG (J. McCarthy) regarding expense accruals and impact on cash.
2/28/2023	E. Hengel	0.4	Corresponded with BRG (J. McCarthy) regarding loan settlements and impact on cash.
2/28/2023	J. Racy	0.2	Edited weekly finance update with data from 2/25/23 coin analysis.
Task Code Total Hours		237.3	
20. Projections/ Business Plan/ Other			
2/1/2023	A. Probst	2.8	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/1/2023	A. Probst	2.7	Revised balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/1/2023	A. Probst	2.6	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/1/2023	A. Probst	2.4	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
2/1/2023	A. Probst	1.9	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/1/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, A. Probst) to discuss business plan.
2/1/2023	A. Probst	0.5	Participated in call with BRG (M. Renzi, E. Hengel) regarding business plan.
2/2/2023	A. Probst	2.9	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/2/2023	A. Probst	2.9	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/2/2023	A. Probst	2.9	Revised balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/2/2023	A. Probst	2.7	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/2/2023	A. Probst	2.6	Continued to revise balance sheet assumptions in preparation of standalone Plan of Reorganization business plan model.
2/3/2023	A. Probst	2.5	Incorporated additional comments from Management into standalone Plan of Reorganization business plan model.
2/3/2023	A. Probst	2.2	Continued to incorporate additional comments from Management into standalone Plan of Reorganization business plan model.
2/3/2023	A. Probst	2.0	Continued to incorporate additional comments from Management into standalone Plan of Reorganization business plan model.
2/3/2023	A. Probst	0.6	Participated in call with BlockFi (M. Chan) re: standalone Plan of Reorganization business plan model.
2/6/2023	A. Probst	2.9	Incorporated additional comments from Management into standalone Plan of Reorganization business plan model.
2/6/2023	A. Probst	2.6	Continued to incorporate additional comments from Management into standalone Plan of Reorganization business plan model.
2/6/2023	A. Probst	0.5	Participated in call with BlockFi (M. Chan, M. Henry) re: standalone Plan of Reorganization business plan model.
2/7/2023	A. Probst	2.7	Continued to revise summary outputs for summary presentation of standalone Plan of Reorganization business plan model.
2/7/2023	A. Probst	2.2	Revised summary outputs for summary presentation of standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
2/7/2023	A. Probst	1.6	Continued to revise summary outputs for summary presentation of standalone Plan of Reorganization business plan model.
2/7/2023	A. Probst	0.8	Participated in call with Moelis (C. Morris) re: control assets and customer liabilities analysis.
2/9/2023	M. Shankweiler	1.3	Reviewed business plan forecast and assumptions.
2/9/2023	A. Probst	1.1	Revised summary outputs for summary presentation of standalone Plan of Reorganization business plan model.
2/10/2023	S. Mack	2.6	Edited business plan model based on comments from BRG (E. Hengel).
2/10/2023	S. Mack	2.5	Continued to edit business plan model.
2/10/2023	S. Mack	2.4	Reviewed business plan charts and graphs for accuracy.
2/10/2023	E. Hengel	2.2	Reviewed business plan model prepared by BRG (S. Mack).
2/10/2023	S. Mack	1.5	Performed quality check of business plan model.
2/10/2023	A. Probst	0.9	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) re: standalone Plan of Reorganization business plan model.
2/13/2023	A. Probst	2.8	Prepared comments on draft standalone Plan of Reorganization business plan model summary presentation.
2/13/2023	A. Probst	0.7	Prepared comments on draft standalone Plan of Reorganization business plan presentation.
2/13/2023	A. Probst	0.5	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) re: standalone Plan of Reorganization business plan model.
2/21/2023	D. Zugay	1.2	Reviewed baseline assumptions in business plan model.
2/28/2023	E. Hengel	0.7	Reviewed business plan data provided by BRG (A. Probst).
Task Code Total Hours		68.4	
22. Preference/ Avoidance Actions			
2/1/2023	D. Zugay	2.2	Analyzed overlap of Wallet and BIA accounts.
2/1/2023	D. Zugay	1.8	Continued to analyze overlap of Wallet and BIA accounts.
2/1/2023	D. Zugay	1.8	Continued to prepare summary memo on process to select Wallet data potentially subject to preference.
2/1/2023	D. Zugay	1.3	Prepared summary memo on process to select Wallet data potentially subject to preference.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/1/2023	D. Zugay	0.7	Prepared executive summary of key findings from Wallet preference analysis.
2/1/2023	M. Canale	0.2	Corresponded with H&B (A. Gishman) regarding Wallet analysis.
2/2/2023	D. Zugay	1.9	Drafted summary memo on process to select Wallet data potentially subject to preference.
2/2/2023	M. Canale	1.1	Analyzed BlockFi Wallet data supporting classification of account scenarios.
2/2/2023	M. Canale	0.5	Reviewed BlockFi Wallet data presentation.
2/3/2023	D. Zugay	0.8	Held call with M3 (K. Ehrler, M. Manning), Elementus (R. Mackinnon), Brown Rudnick (K. Aulet) and BlockFi (M. Henry) to discuss Wallet preference analysis.
2/3/2023	E. Hengel	0.8	Participated in call with M3 (K. Ehrler, M. Manning), Elementus (R. Mackinnon), Brown Rudnick (K. Aulet) and BlockFi (M. Henry) to discuss Wallet preference analysis.
2/3/2023	M. Canale	0.8	Participated in meeting on BlockFi Wallet preference analysis with M3 (K. Ehrler, M. Manning), Elementus (R. Mackinnon), Brown Rudnick (K. Aulet) and BlockFi (M. Henry).
2/3/2023	D. Zugay	0.5	Participated in call with M3 (K. Ehrler, M. Manning), Elementus (R. Mackinnon), and BlockFi (M. Henry) to discuss Wallet preference analysis.
2/3/2023	M. Canale	0.5	Participated in meeting on Wallet preference diligence with M3 (K. Ehrler, M. Manning), Elementus (R. Mackinnon), and BlockFi (M. Henry).
2/6/2023	M. Canale	0.2	Responded to email from M3 (K. Ehrler) regarding Wallet data analysis.
2/7/2023	D. Zugay	0.6	Reviewed Company materials provided for M3 diligence request in preparation for call regarding Wallet preference analysis.
2/7/2023	M. Canale	0.5	Participated in BlockFi Wallet preference analysis meeting with M3 (K. Ehrler, M. Manning), Elementus (B. Mackinnon) and BlockFi (M. Henry).
2/7/2023	D. Zugay	0.5	Participated in call with M3 (K. Ehrler, M. Manning), Elementus (B. Mackinnon) and BlockFi (M. Henry) to review Wallet preference analysis.
2/8/2023	E. Hengel	2.2	Revised preference analysis assumptions.
2/8/2023	D. Zugay	1.2	Compared sample Wallet data preference analysis to aggregate file.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/9/2023	D. Zugay	0.4	Participated in call with BlockFi (M. Henry) to discuss ongoing diligence request related to Wallet preference data.
2/10/2023	D. Zugay	2.3	Continued to create new Wallet data file filtered for a certain category.
2/10/2023	D. Zugay	2.2	Created new Wallet data file filtered for another category.
2/10/2023	D. Zugay	2.1	Created new Wallet data file filtered for a certain category.
2/10/2023	D. Zugay	1.8	Created new Wallet data file filtered for a category.
2/10/2023	M. Canale	1.2	Analyzed Wallet CID detail.
2/11/2023	D. Zugay	2.3	Created new Wallet data file filtered for another category.
2/11/2023	D. Zugay	2.0	Continued to create new Wallet data file filtered for a category.
2/11/2023	D. Zugay	1.8	Created new Wallet data file filtered for a category.
2/11/2023	D. Zugay	1.6	Continued to create new Wallet data file filtered for another category.
2/11/2023	D. Zugay	1.5	Validated record count in new Wallet data file by category.
2/12/2023	D. Zugay	1.8	Merged pre- and post-pause Wallet transaction data files.
2/12/2023	D. Zugay	1.6	Continued to merge pre- and post-pause Wallet transaction data files.
2/13/2023	D. Zugay	2.3	Developed preliminary model of select customer Wallets to determine accounts potentially subject to preference.
2/13/2023	D. Zugay	2.2	Created hierarchy of preference analysis for select Wallet customers.
2/13/2023	D. Zugay	2.0	Continued to create hierarchy of preference analysis for certain Wallet customers.
2/13/2023	D. Zugay	1.7	Performed query of Wallet data for certain customers for example preference analysis.
2/13/2023	D. Zugay	1.6	Continued to perform query of Wallet data for additional customers for preference analysis.
2/14/2023	E. Hengel	2.8	Prepared comments on preference transfers/payments analysis for BRG (D. Zugay).
2/14/2023	M. Shankweiler	2.6	Evaluated potential preferential transaction during 90-day period prior to filing.
2/14/2023	D. Zugay	2.2	Performed scenario analysis on Wallet preferences at the individual transaction level.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/14/2023	D. Zugay	1.8	Developed preliminary model for select customer Wallets to determine accounts potentially subject to preference.
2/14/2023	D. Zugay	1.8	Revised sample preference analysis for certain customers at the transaction level.
2/14/2023	D. Zugay	1.6	Revised sample preference analysis at the transaction level for certain customers.
2/14/2023	D. Zugay	1.0	Continued to perform scenario analysis on Wallet preferences at the individual transaction level.
2/14/2023	D. Zugay	0.8	Updated methodology on Wallet preference analysis to address potential exceptions.
2/14/2023	M. Shankweiler	0.7	Reviewed potential crypto transfers among accounts to determine potential for preferences.
2/15/2023	M. Shankweiler	2.9	Reviewed preference analysis for transactions to determine potential quantum of preferences.
2/15/2023	M. Shankweiler	2.8	Analyzed modeling of transactions during preference period to determine potential preference amounts.
2/15/2023	E. Hengel	2.8	Reviewed preference analysis updates.
2/15/2023	M. Canale	2.5	Analyzed Wallet preference analysis.
2/15/2023	D. Zugay	2.2	Revised layout of preference analysis exhibits to facilitate automation.
2/15/2023	D. Zugay	1.0	Revised presentation of preliminary methodology on Wallet preference analysis.
2/15/2023	D. Zugay	0.5	Participated in call with (M. Shankweiler, M. Canale, M. Renzi) to review preliminary methodology on Wallet preference analysis.
2/15/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay) to review draft preference analysis example scenarios.
2/15/2023	M. Canale	0.5	Participated in call with BRG (M. Renzi, M. Shankweiler, D. Zugay) to review draft preference analysis example scenarios.
2/16/2023	M. Shankweiler	2.8	Reviewed data provided by the Company related to the preference period transactions to develop responses to diligence requests of the Ad Hoc Wallet committee.
2/16/2023	D. Zugay	2.5	Created filter for customers with dollarized Wallet balances over a certain threshold to analyze for potential preference.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/16/2023	D. Zugay	2.4	Continued to create filter for customers with Wallet balances over a certain threshold to analyze for potential preference.
2/16/2023	S. Mack	2.1	Created Wallet preference presentation.
2/16/2023	M. Canale	2.0	Analyzed BlockFi preference data.
2/16/2023	D. Zugay	2.0	Continued to create filter for customers with dollarized Wallet balances over a certain threshold to analyze for potential preference.
2/16/2023	D. Zugay	1.0	Reviewed preference analysis methodology to respond to additional ad-hoc diligence around Wallet withdrawals.
2/16/2023	M. Shankweiler	0.7	Reviewed information received related to request of Ad Hoc Wallet committee at request of Counsel.
2/16/2023	S. Mack	0.5	Participated in call with BRG (D. Zugay) to discuss running preference analysis on additional customers.
2/16/2023	D. Zugay	0.5	Participated in call with BRG (S. Mack) to discuss running preference analysis on certain customers.
2/16/2023	D. Zugay	0.4	Reviewed preference analysis on certain customers.
2/16/2023	M. Canale	0.2	Corresponded with BlockFi (M. Edwards) via email to request additional Wallet information.
2/17/2023	S. Mack	2.5	Edited the Wallet preference presentation.
2/17/2023	D. Zugay	2.3	Drafted presentation on sample preference methodology.
2/17/2023	D. Zugay	2.1	Continued to draft presentation on sample preference methodology.
2/17/2023	S. Mack	2.1	Updated Wallet preference data with update values from the Company.
2/17/2023	E. Hengel	1.8	Prepared comments on updated preference analysis for BRG (D. Zugay).
2/17/2023	D. Zugay	1.2	Analyzed Wallet data to determine unique Customer IDs potentially subject to preference.
2/17/2023	M. Canale	1.0	Analyzed BlockFi preference data.
2/17/2023	L. Gudaitus	0.8	Participated in call with BRG (D. Zugay) to discuss methodology approaches relating to customer preference analysis.
2/17/2023	D. Zugay	0.8	Participated in call with BRG (L. Gudaitus) to discuss SQL automation of preference analysis for a certain number of customers and records.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/17/2023	S. Mack	0.3	Participated in call with BRG (D. Zugay) re: presentation of preference analysis.
2/17/2023	D. Zugay	0.3	Participated in call with BRG (S. Mack) to review updates on presentation of preference analysis.
2/20/2023	D. Zugay	2.7	Drafted summary presentation outlining preliminary preference/avoidance methodology.
2/20/2023	D. Zugay	2.0	Continued to draft summary presentation outlining preliminary preference/avoidance methodology.
2/20/2023	D. Zugay	2.0	Examined BIA and Wallet withdrawals to estimate the amounts and number of transactions.
2/20/2023	S. Smith	2.0	Researched legal analyses related to preference.
2/20/2023	D. Zugay	1.8	Reviewed white papers discussing precedent in the application of preference analysis.
2/20/2023	R. Olsen	1.0	Performed research on the potential customer preference analysis methodology.
2/21/2023	M. Shankweiler	2.9	Reviewed prepetition BIA transfers and details for select customers to evaluate potential preference amounts recoverable by the estate.
2/21/2023	D. Zugay	2.4	Revised commentary on preliminary draft Wallet preference analysis.
2/21/2023	D. Zugay	1.9	Continued to revise commentary on preliminary draft Wallet preference analysis.
2/21/2023	D. Zugay	1.8	Analyzed promo rewards potentially subject to preference in Wallet data.
2/21/2023	D. Zugay	1.2	Drafted summary overview for presentation on preference analyses.
2/22/2023	M. Shankweiler	2.9	Reviewed detailed transactions for select customers to evaluate potential preference amounts.
2/22/2023	D. Zugay	2.8	Analyzed Wallet preferences withdrawn from platform.
2/22/2023	M. Shankweiler	2.7	Continued to review potential preferences related to transactions during 90 days prior to petition date.
2/22/2023	M. Shankweiler	2.4	Evaluated transactions from Wallet to BIA to determine offsets to potential preferences.
2/22/2023	D. Zugay	2.2	Analyzed preferences remaining in Wallet with trades.
2/22/2023	D. Zugay	2.2	Continued to analyze preferences remaining in Wallet with trades.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
2/22/2023	D. Zugay	2.1	Analyzed preferences remaining in Wallet without trades.
2/22/2023	D. Zugay	1.1	Continued to analyze preferences remaining in Wallet with trades.
2/22/2023	E. Hengel	0.8	Reviewed preference analysis provided by BRG (D. Zugay).
2/22/2023	E. Hengel	0.5	Reviewed additional preference analysis updates requested by BRG (M. Renzi).
2/23/2023	D. Zugay	2.4	Continued to consolidate Wallet analysis into unique Customer IDs.
2/23/2023	D. Zugay	2.2	Consolidated Wallet analysis into unique Customer IDs.
2/24/2023	D. Zugay	2.0	Continued to review Company analysis of Wallets potentially subject to preference.
2/24/2023	D. Zugay	1.9	Drafted additional clarifying questions for Counsel with respect to Wallet preference analysis.
2/24/2023	D. Zugay	1.7	Reviewed Company analysis of Wallets potentially subject to preference.
2/24/2023	M. Shankweiler	1.5	Reviewed analyses of potential preferences to evaluate potential recoveries to the Estate
2/24/2023	M. Shankweiler	1.1	Prepared discussion points related to preference analysis for discussion with Counsel.
2/24/2023	M. Canale	0.5	Reviewed preference threshold Wallet balance analysis.
2/25/2023	D. Zugay	0.5	Revised description of Company methodology in Wallet preference analysis.
2/27/2023	D. Zugay	1.2	Reviewed Company analysis of Wallets potentially subject to preference.
2/28/2023	J. Rogala	0.7	Reviewed data room for specific documents related to loans relating to potential preference claims.
Task Code Total Hours		172.9	
24. Liquidation Analysis			
2/1/2023	J. Racy	1.9	Updated liquidation analysis file to include comments from BRG (E. Hengel).
2/1/2023	J. Racy	1.3	Integrated comments from BRG (E. Hengel) on liquidation analysis.
2/1/2023	D. Zugay	1.2	Reviewed updated US/international liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/1/2023	J. Racy	1.2	Updated liquidation analysis to reflect adjustments applied on coin analysis.
2/1/2023	J. Racy	0.7	Reconciled coin to balance sheet view in liquidation analysis.
2/1/2023	E. Hengel	0.6	Edited liquidation analysis for distribution to BlockFi (R. Loban).
2/1/2023	E. Hengel	0.6	Provided comments to BRG (J. Racy) regarding liquidation analysis.
2/1/2023	M. Weinstein	0.5	Reviewed waterfall/liquidation analysis.
2/2/2023	J. Barbarito	2.8	Reviewed liquidation analysis assumptions for accuracy.
2/2/2023	J. Racy	2.5	Updated liquidation analysis with latest comments from Voyager (R. Loban) including mining loan detail.
2/2/2023	E. Hengel	0.8	Analyzed waterfall/liquidation analysis updates.
2/2/2023	J. McCarthy	0.7	Reviewed wind down expenses in liquidation analysis.
2/2/2023	D. Zugay	0.5	Reviewed liquidation modeling for alternatives to methodology related to fund flows.
2/3/2023	J. Barbarito	2.5	Reviewed intercompany matrix for liquidation analysis.
2/3/2023	D. Zugay	2.3	Reviewed loans in liquidation model.
2/3/2023	S. Kirschman	1.7	Reviewed the latest version of the liquidation analysis.
2/3/2023	S. Kirschman	0.8	Participated in call with BRG (J. Racy) to discuss BlockFi liquidation analysis.
2/3/2023	J. Racy	0.8	Participated in call with BRG (S. Kirschman) to reconcile the liquidation analysis.
2/3/2023	C. Goodrich	0.7	Participated in call to discuss liquidation analysis with Moelis (B. Tichenor, C. Morris).
2/3/2023	E. Hengel	0.7	Participated in call with Moelis (B. Tichenor, C. Morris) to discuss liquidation analysis.
2/3/2023	J. Racy	0.7	Participated in call with Moelis (B. Tichenor, C. Morris) to discuss liquidation analysis.
2/3/2023	E. Hengel	0.4	Prepared comments for BRG (J. Racy) on the liquidation analysis.
2/6/2023	J. Barbarito	2.9	Reviewed intercompany activity recovery analysis for liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/6/2023	J. Racy	2.3	Drafted summary of liquidation model.
2/6/2023	D. Zugay	2.3	Reviewed liquidation analysis for BlockFi Inc.
2/6/2023	D. Zugay	2.1	Reviewed liquidation analysis for BlockFi International.
2/6/2023	J. Racy	2.1	Updated liquidation analysis per feedback received from BRG (Hengel, M. Renzi) for distribution to the Company.
2/6/2023	D. Zugay	1.8	Reviewed liquidation analysis for BlockFi Lending.
2/6/2023	D. Zugay	1.2	Reviewed liquidation analysis for additional entities.
2/6/2023	J. Racy	1.1	Updated liquidation to include summary outputs.
2/6/2023	E. Hengel	0.9	Reviewed liquidation analysis provided by BRG (J. Racy).
2/6/2023	M. Shankweiler	0.8	Analyzed intercompany recovery assumptions included liquidation analysis.
2/6/2023	E. Hengel	0.6	Prepared comments to BRG (D. Zugay, J. Racy) on liquidation analysis.
2/6/2023	D. Zugay	0.5	Held call with BlockFi (R. Logan, M. Henry) to discuss liquidation analysis.
2/6/2023	J. Racy	0.5	Participated in call with BlockFi (R. Loban, M. Henry) re: liquidation analysis.
2/6/2023	E. Hengel	0.5	Participated in call with BlockFi (R. Loban, M. Henry) to discuss liquidation analysis.
2/6/2023	C. Goodrich	0.5	Participated in discussion of liquidation analysis with BlockFi (R. Loban, M. Henry).
2/6/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss liquidation analysis issues.
2/7/2023	J. Racy	2.8	Updated liquidation analysis for comments from BRG (E. Hengel, M. Renzi).
2/7/2023	J. Racy	2.8	Updated liquidation analysis to include additional balance sheet detail on certain accounts.
2/7/2023	D. Zugay	2.3	Continued to draft presentation on preliminary liquidation analysis.
2/7/2023	M. Shankweiler	2.1	Reviewed liquidation analysis and related assumptions.
2/7/2023	C. Goodrich	1.7	Reviewed Excel materials related to liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/7/2023	D. Zugay	1.6	Drafted presentation on preliminary liquidation analysis.
2/7/2023	J. Racy	1.5	Updated to liquidation analysis presentation to include revised commentary.
2/7/2023	C. Goodrich	1.3	Reviewed presentation related to liquidation analysis.
2/7/2023	E. Hengel	0.8	Participated in call with BRG (M. Renzi, D. Zugay, C. Goodrich, J. Racy) to discuss liquidation analysis.
2/7/2023	J. Racy	0.8	Participated in call with BRG (M. Renzi, E. Hengel, C. Goodrich, D. Zugay) regarding structure of liquidation.
2/7/2023	D. Zugay	0.8	Participated in call with BRG (M. Renzi, E. Hengel, C. Goodrich, J. Racy) to discuss liquidation analysis.
2/7/2023	C. Goodrich	0.8	Participated in discussion of liquidation analysis presentation with M. Renzi, E. Hengel, J. Racy, D. Zugay).
2/7/2023	D. Zugay	0.5	Reviewed MOR categories in connection with the presentation of those categories in the liquidation analysis model.
2/7/2023	D. Zugay	0.4	Held call with Haynes & Boone (R. Kanowitz, A. Grishman) and BlockFi (M. Henry) to discuss liquidation analysis.
2/7/2023	J. Racy	0.4	Participated in call to review liquidation analysis with Haynes & Boone (R. Kanowitz, A. Grishman) and BlockFi (M. Henry).
2/7/2023	E. Hengel	0.4	Participated in call with Haynes & Boone (R. Kanowitz, A. Grishman) and BlockFi (M. Henry) to discuss liquidation analysis.
2/7/2023	D. Zugay	0.3	Participated in call with BlockFi (R. Loban, P. McDougall) to discuss updated liquidation analysis.
2/7/2023	C. Goodrich	0.3	Participated in discussion regarding liquidation analysis with BlockFi (R. Loban, P. McDougall).
2/8/2023	J. Barbarito	2.4	Reviewed liquidation analysis ensuring formula accuracy.
2/8/2023	D. Zugay	2.2	Continued to draft presentation on preliminary liquidation analysis.
2/8/2023	M. Shankweiler	2.1	Reviewed liquidation analysis and assumptions in support of best interest test.
2/8/2023	C. Goodrich	2.0	Continued to review liquidation analysis draft.
2/8/2023	C. Goodrich	2.0	Reviewed liquidation analysis draft.
2/8/2023	D. Zugay	1.8	Drafted presentation on preliminary liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/8/2023	D. Zugay	1.7	Continued to review revised liquidation model.
2/8/2023	D. Zugay	1.7	Reviewed revised liquidation model.
2/8/2023	J. Racy	1.4	Created visualizations for liquidation model for presentation.
2/8/2023	E. Hengel	1.4	Prepared comments on updated liquidation analysis for BRG (J. Racy).
2/8/2023	J. Racy	1.4	Updated liquidation analysis with collateral by entity.
2/8/2023	J. Racy	1.2	Created additional views related to certain accounts re: liquidation.
2/8/2023	J. Racy	1.1	Updated liquidation analysis with comments from BRG (E. Hengel) related to recoveries and visualizations.
2/8/2023	J. Racy	1.0	Updated liquidation analysis with staked asset data and toggle.
2/8/2023	J. Racy	0.6	Held update call regarding liquidation with BRG (E. Hengel).
2/8/2023	D. Zugay	0.6	Participated in call with BlockFi (R. Loban) to discuss updated liquidation analysis.
2/8/2023	E. Hengel	0.6	Participated in call with BRG (J. Racy) to discuss liquidation.
2/8/2023	J. Racy	0.2	Corresponded with BRG (D. Zugay) to align on strategy for liquidation presentation.
2/9/2023	J. Barbarito	2.9	Recalculated liquidation analysis assumptions.
2/9/2023	J. Racy	2.5	Updated liquidation presentation to include latest comments from BRG (E. Hengel).
2/9/2023	E. Hengel	2.4	Prepared comments on liquidation analysis presentation for BRG (J. Racy).
2/9/2023	D. Zugay	2.3	Created timeline exhibit for liquidation analysis.
2/9/2023	J. Barbarito	2.3	Reviewed liquidation analysis.
2/9/2023	M. Shankweiler	2.2	Continued to review draft liquidation assumptions and model.
2/9/2023	D. Zugay	2.2	Reviewed assumptions in liquidation model.
2/9/2023	J. Racy	2.0	Created presentation for liquidation analysis to display methodologies used in the analysis.
2/9/2023	J. Racy	1.5	Updated liquidation model to reflect claim hierarchy changes.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/9/2023	J. Racy	1.3	Continued updating liquidation presentation to include latest comments from BRG (E. Hengel).
2/9/2023	J. McCarthy	0.7	Reviewed wind down expenses in liquidation analysis.
2/9/2023	D. Zugay	0.5	Participated in call with H&B (R. Kanowitz) to discuss assumptions in liquidation analysis.
2/9/2023	J. Racy	0.5	Participated in call with K&E (C. Okike, F. Petrie) and Moelis (B. Tichenor, C. Morris) to discuss liquidation methodologies.
2/9/2023	J. Racy	0.4	Participated in call with BlockFi (R. Loban) regarding the liquidation analysis.
2/9/2023	D. Zugay	0.4	Participated in call with BlockFi (R. Loban) to discuss updated liquidation analysis.
2/10/2023	M. Shankweiler	2.9	Reviewed latest draft liquidation model details and related assumptions.
2/10/2023	J. Racy	2.5	Updated liquidation analysis to reflect latest comments from BRG (E. Hengel, M. Renzi).
2/10/2023	M. Shankweiler	1.9	Prepared comments on report on liquidation recoveries prepared by staff.
2/10/2023	J. Racy	1.7	Updated liquidation analysis for external distribution.
2/10/2023	M. Shankweiler	0.8	Reviewed expected recoveries related to a particular recovery source.
2/10/2023	E. Hengel	0.6	Prepared comments on liquidation analysis for BRG (D. Zugay).
2/10/2023	D. Zugay	0.3	Participated in call with BlockFi (R. Loban) to discuss updated liquidation analysis.
2/13/2023	E. Hengel	2.3	Reviewed liquidation analysis assumptions.
2/13/2023	J. Racy	1.4	Reviewed liquidation analysis for comparables.
2/13/2023	D. Zugay	1.2	Reviewed updated draft liquidation presentation after model revisions.
2/13/2023	J. Racy	1.1	Updated liquidation analysis presentation.
2/13/2023	D. Zugay	0.6	Reviewed revisions to preliminary liquidation model.
2/13/2023	J. Racy	0.2	Created comparison view between prior and current liquidation analysis files.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/14/2023	J. Racy	2.0	Updated liquidation analysis based on comments from call with BlockFi and K&E.
2/14/2023	J. Racy	1.0	Held call with K&E (C. Okike, F. Petrie), BlockFi (M. Henry, R. Loban), and Moelis (B. Tichenor, C. Morris) to present liquidation waterfall analysis.
2/14/2023	D. Zugay	1.0	Participated in call with BlockFi (M. Henry, R. Loban) and K&E (C. Okike) and Haynes & Boone (R. Kanowitz) to discuss supporting draft liquidation analysis.
2/15/2023	J. Racy	2.7	Updated liquidation analysis to include high-level summary charts.
2/15/2023	J. Racy	2.4	Updated liquidation analysis to include revised assumptions as requested by BRG (M. Renzi).
2/15/2023	D. Zugay	2.2	Reviewed new bridges from assets to recovery in liquidity analysis.
2/15/2023	D. Zugay	1.9	Developed new visualizations for liquidity analysis.
2/16/2023	J. Racy	2.6	Created additional views on liquidation analysis regarding asset and liability recovery.
2/16/2023	J. Racy	1.3	Updated liquidation analysis to reflect new assumptions including allocation of intercompany revenues.
2/16/2023	J. Racy	1.0	Held call with BRG (D. Zugay) to discuss next steps for liquidation.
2/16/2023	D. Zugay	1.0	Participated in call with BRG (J. Racy) to review Company requested revisions to liquidation analysis.
2/16/2023	J. McCarthy	0.7	Reviewed wind down expenses in liquidation analysis.
2/16/2023	J. Racy	0.5	Held call with Moelis (M. Mestayer, C. Morris, J. Liang, F. Sun, A. Tan, J. Rotbard) to walk through the liquidation analysis.
2/16/2023	M. Shankweiler	0.5	Participated in call with Moelis (M. Mestayer, C. Morris, J. Liang, F. Sun, A. Tan, J. Rotbard) re: draft liquidation analysis.
2/16/2023	A. Probst	0.5	Participated in call with Moelis (M. Mestayer, C. Morris, J. Liang, F. Sun, A. Tan, J. Rotbard) re: review of preliminary liquidation analysis.
2/17/2023	J. Racy	2.1	Updated liquidation analysis to reflect edits for external distribution BlockFi (R. Loban, M. Henry).
2/17/2023	J. McCarthy	0.5	Met with BRG (M. Shankweiler, D. Zugay, J. Racy) re: liquidation analysis.
2/17/2023	D. Zugay	0.5	Participated in call with (M. Shankweiler, J. McCarthy, J. McCarthy) to discuss additional visualizations in liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
2/17/2023	M. Shankweiler	0.5	Participated in call with BRG (D. Zugay, J. McCarthy) to review latest draft liquidation model detail and assumptions.
2/21/2023	A. Probst	1.3	Prepared comments on preliminary liquidation analysis.
2/21/2023	J. Racy	0.4	Created additional outputs for liquidation analysis.
2/21/2023	A. Probst	0.3	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) re: liquidation analysis.
2/21/2023	D. Zugay	0.3	Participated in call with Moelis (C. Morris, F. Sun, A. Tan) to review requested liquidation model adaptations.
2/21/2023	D. Zugay	0.3	Reviewed preliminary revisions to liquidation model requested by Moelis.
2/24/2023	J. Racy	0.6	Held call with Moelis (C. Morris) to discuss next steps on liquidation analysis.
2/27/2023	J. Racy	1.9	Updated liquidation analysis with latest wind down budget provided by BlockFi.
2/27/2023	D. Zugay	1.3	Reviewed an IOI for key terms to incorporate into liquidation model.
2/27/2023	E. Hengel	1.2	Reviewed slides provided by BRG (D. Zugay) regarding liquidation analysis.
2/27/2023	D. Zugay	0.8	Reviewed an additional IOI for key terms to incorporate into liquidation model.
2/28/2023	D. Zugay	2.1	Reviewed monthly run-rates in business plan for alignment to wind down analysis.
2/28/2023	J. Barbarito	1.2	Continued to incorporate mining bids into the liquidation model.
2/28/2023	J. Barbarito	0.9	Incorporated mining bids into liquidation model.
Task Code Total Hours		172.3	
31. Planning			
2/1/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale, D. Zugay, E. Hengel, S. Mack) to discuss progress re: ongoing workstreams.
2/1/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, D. Zugay, E. Hengel, S. Kirschman).
2/1/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) to discuss case issues.

Date	Professional	Hours	Description
31. Planning			
2/1/2023	S. Mack	0.5	Participated in call with BRG (M. Renzi, M. Canale, E. Hengel, D. Zugay, S. Kirschman) re: case status.
2/1/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale, E. Hengel, S. Mack, S. Kirschman) to discuss case status.
2/1/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss case issues.
2/2/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, S. Mack, L. Furr) to discuss progress re: ongoing workstreams.
2/2/2023	L. Furr	0.5	Participated in call on workstream progress and issues with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, S. Mack).
2/2/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, S. Kirschman, M. Canale, L. Furr) re: case status.
2/2/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, S. Mack, L. Furr) to discuss case issues.
2/2/2023	M. Canale	0.5	Participated in status update with BRG (E. Hengel, M. Renzi, S. Kirschman, S. Mack, L. Furr).
2/3/2023	E. Hengel	0.6	Participated in call with BRG (M. Renzi) to discuss case issues.
2/6/2023	M. Shankweiler	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) to discuss progress re: ongoing workstreams.
2/6/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, D. Zugay) to discuss progress re: ongoing workstreams.
2/6/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman).
2/6/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, S. Kirschman) to discuss case status.
2/6/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman) to discuss case issues.
2/6/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss engagement planning and staffing issues.
2/6/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss engagement planning issues.
2/7/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, M. Canale, S. Mack) to discuss progress re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
2/7/2023	M. Shankweiler	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, S. Kirschman, D. Zugay, M. Canale, S. Mack) to discuss progress re: ongoing workstreams.
2/7/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack).
2/7/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, M. Canale, S. Kirschman) re: case status.
2/7/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, S. Kirschman, M. Canale, S. Mack) to discuss case status.
2/7/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack) to discuss case issues.
2/8/2023	M. Shankweiler	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) to discuss progress re: ongoing workstreams.
2/8/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack) to discuss progress re: ongoing workstreams.
2/8/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack).
2/8/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack) re: case status.
2/8/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack) to discuss case status.
2/8/2023	E. Hengel	0.5	Participated in call with BRG (M. Shankweiler, M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) to discuss case issues. workstreams.
2/9/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Mack) to discuss progress re: ongoing workstreams.
2/9/2023	M. Shankweiler	0.5	Attended meeting with BRG (M. Renzi) to discuss progress re: ongoing workstreams.
2/9/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, S. Mack).
2/9/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case status.
2/9/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, S. Mack) to discuss case status.

Date	Professional	Hours	Description
31. Planning			
2/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, M. Renzi, D. Zugay, S. Kirschman, S. Mack) to discuss case issues.
2/10/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Canale, M. Renzi, E. Hengel, D. Zugay) to discuss progress re: ongoing workstreams.
2/10/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman).
2/10/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, M. Renzi, D. Zugay, S. Kirschman) to discuss case issues.
2/10/2023	D. Zugay	0.5	Participated in call with BRG (M. Canale, M. Renzi, E. Hengel, S. Kirschman) to discuss case status.
2/13/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Canale, M. Renzi, D. Zugay, E. Hengel, S. Mack) to discuss progress re: ongoing workstreams.
2/13/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, S. Mack).
2/13/2023	S. Mack	0.5	Participated in call with BRG (M. Canale, E. Hengel, M. Renzi, D. Zugay, S. Kirschman) re: case status.
2/13/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, M. Renzi, D. Zugay, S. Kirschman, S. Mack) to discuss case issues.
2/13/2023	D. Zugay	0.5	Participated in call with BRG (M. Canale, M. Renzi, E. Hengel, S. Kirschman, S. Mack) to discuss case status.
2/13/2023	M. Shankweiler	0.3	Participated in call with BRG (E. Hengel) re: planning issues.
2/13/2023	E. Hengel	0.3	Participated in call with BRG (M. Shankweiler) to discuss workstream planning.
2/14/2023	M. Shankweiler	0.7	Participated in call with BRG (E. Hengel, M. Renzi) re: planning issues.
2/14/2023	E. Hengel	0.7	Participated in call with BRG (M. Shankweiler, M. Renzi) to discuss planning issues.
2/14/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale) to discuss progress re: ongoing workstreams.
2/14/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, S. Kirschman).
2/14/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman) to discuss case issues.
2/15/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, S. Mack) to discuss progress re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
2/15/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, S. Kirschman, S. Mack).
2/15/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, S. Mack) re: case status.
2/15/2023	S. Mack	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman) re: case status.
2/16/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, E. Hengel, M. Canale) to discuss progress re: ongoing workstreams.
2/16/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, E. Hengel, S. Kirschman).
2/16/2023	E. Hengel	0.5	Participated in BlockFi status update with BRG (M. Renzi, M. Canale, S. Kirschman).
2/17/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, E. Hengel, S. Mack, L. Furr) to discuss progress re: ongoing workstreams.
2/17/2023	L. Furr	0.5	Participated in call with BRG (M. Renzi, E. Hengel, S. Mack, S. Kirschman) re: case status.
2/17/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, S. Kirschman, L. Furr, S. Mack) to discuss case issues.
2/17/2023	S. Mack	0.5	Participated in meeting with BRG (M. Renzi, E. Hengel, L. Furr, S. Kirschman) re: case status.
2/20/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, D. Zugay, M. Canale) to discuss progress re: ongoing workstreams.
2/20/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, D. Zugay, A. Probst, S. Kirschman).
2/20/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman) to discuss case status.
2/21/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, D. Zugay, M. Canale) to discuss progress re: ongoing workstreams.
2/21/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, D. Zugay, S. Kirschman).
2/21/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, S. Kirschman, M. Canale) to discuss case status.
2/21/2023	E. Hengel	0.3	Corresponded with BRG (M. Shankweiler) regarding case issues.

Date	Professional	Hours	Description
31. Planning			
2/22/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale) to discuss progress re: ongoing workstreams.
2/22/2023	E. Hengel	0.5	Corresponded with BRG (M. Renzi) regarding staffing and engagement management issues.
2/22/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, S. Kirschman).
2/23/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, D. Zugay).
2/23/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale) to discuss case status.
2/24/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, S. Kirschman) to discuss progress re: ongoing workstreams.
2/24/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, S. Kirschman, D. Zugay) to discuss case status.
2/24/2023	D. Zugay	0.5	Participated in call with BRG (S. Kirschman, M. Renzi) to discuss case status.
2/27/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, E. Hengel, M. Canale, D. Zugay) to discuss progress re: ongoing workstreams.
2/27/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman).
2/27/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman) to discuss case status.
2/27/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, D. Zugay) to discuss case issues.
2/28/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, E. Hengel, D. Zugay) to discuss progress re: ongoing workstreams.
2/28/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, D. Zugay, S. Kirschman) to discuss case issues.
2/28/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, S. Kirschman) to discuss case status.
Task Code Total Hours		42.5	

32. Document Review			
2/3/2023	S. Kirschman	0.7	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/1/23 to 2/3/23.

Date	Professional	Hours	Description
32. Document Review			
2/9/2023	J. Rogala	0.7	Reconciled VDR document list into a schedule showing document count by document type.
2/10/2023	M. Canale	0.4	Reviewed BlockFi Ventures diligence support.
2/11/2023	S. Kirschman	0.8	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/4/23 to 2/9/23.
2/12/2023	S. Kirschman	0.3	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/10/23 to 2/13/23.
2/14/2023	S. Kirschman	0.6	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/13/23 to 2/14/23.
2/19/2023	S. Kirschman	2.1	Analyzed the market dynamics of a certain staked asset for inclusion in market summary.
2/23/2023	S. Kirschman	0.7	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/19/23 to 2/23/23.
2/28/2023	S. Kirschman	1.1	Prepared summary of recent market events including updates on similar crypto bankruptcies and price movements from 2/23/23 to 2/28/23.
Task Code Total Hours		7.4	
36. Operation Management			
2/1/2023	S. Kirschman	2.6	Updated the Alameda Loan/FTX assets analysis with latest Company provided data.
2/1/2023	S. Kirschman	1.7	Integrated comments from BRG (M. Canale) into the Alameda Loan/FTX asset analysis.
2/1/2023	E. Hengel	0.2	Provided comments to BRG (J. McCarthy) regarding loan performance summary.
2/2/2023	S. Kirschman	1.4	Reviewed crypto staking data received from the Company.
2/2/2023	C. Goodrich	0.8	Participated in discussion regarding lending book including with BlockFi (K. Spicer) and H&B (M. Ferris).
2/2/2023	D. Zugay	0.5	Reviewed summary of commercial loans uploaded to data room.
2/3/2023	S. Mack	2.5	Created tracker for all staking coins and staking rates.
2/3/2023	M. Canale	0.7	Reviewed draft FTX/Alameda Asset and Loan summary analysis.

Date	Professional	Hours	Description
36. Operation Management			
2/3/2023	M. Canale	0.2	Responded to email from BlockFi (M. Henry) regarding FTX/Alameda claim.
2/3/2023	M. Canale	0.2	Reviewed email from M3 (S. Herman) regarding FTX/Alameda agreements for distribution to BRG.
2/7/2023	E. Hengel	0.4	Prepared comments for BRG (J. McCarthy) on the staking analysis.
2/7/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: weekly loan performance summary for week ending 2/4.
2/8/2023	J. Barbarito	2.9	Prepared institutional loan book reconciliation from 11/28 - 1/3.
2/8/2023	J. Barbarito	2.6	Continued to prepare institutional loan book reconciliation from 11/28 - 1/3.
2/8/2023	J. Racy	0.2	Held call with BlockFi (P. McDougall, J. Ambrose) to discuss staked assets and collateral data.
2/9/2023	J. Barbarito	2.9	Prepared Institutional loan portfolio summary.
2/9/2023	S. Kirschman	2.6	Created loan book reconciliation from the Petition Date to 1/3 for Moelis diligence requests.
2/9/2023	S. Kirschman	1.3	Reconciled the 2/4/23 loan book to the 1/28/23 loan book.
2/9/2023	J. Barbarito	0.7	Continued to prepare institutional loan portfolio summary.
2/9/2023	S. Kirschman	0.5	Participated in call with Moelis (C. Morris) to discuss loan book changes from the Petition Date.
2/10/2023	J. Barbarito	2.4	Updated Loan Book Detail summary.
2/10/2023	J. Barbarito	2.3	Prepared loan book by coin analysis schedule.
2/10/2023	J. Barbarito	2.1	Reviewed updated loan book summary for accuracy.
2/10/2023	C. Goodrich	1.2	Participated in discussion of UCC questions regarding loan book (excluding Core Scientific) with M3 (S. Herman, M. Manning, M. Mestayer), BlockFi (K. Spicer, J. Chu) and Moelis (M. DiYanni).
2/10/2023	M. Canale	0.8	Reviewed financial statements for evidence of FTX funds diligence support.
2/10/2023	M. Canale	0.7	Reviewed financials from Alameda and FTX diligence support.
2/13/2023	C. Goodrich	1.6	Updated analysis of loan book, per BlockFi (K. Spicer) comments.
2/14/2023	A. Probst	2.9	Prepared 11/28/22 to 1/3/23 institutional loan reconciliation.

Date	Professional	Hours	Description
36. Operation Management			
2/14/2023	J. Barbarito	2.9	Prepared updated mining loan summary for Moelis.
2/14/2023	S. Kirschman	2.7	Analyzed crypto asset movements as it relates to loan settlements.
2/14/2023	J. Barbarito	2.7	Continued to prepare mining loan update.
2/14/2023	S. Kirschman	2.6	Continued to analyze crypto asset movements as it relates to loan settlements.
2/14/2023	M. Shankweiler	2.1	Reviewed draft motion related to BlockFi objection to bankruptcy of Emergent to confirm accuracy.
2/14/2023	C. Goodrich	0.4	Developed template for whole loan portfolio update at request of BRG (M. Renzi).
2/15/2023	A. Probst	2.8	Prepared institutional and mining loan portfolio summary tracker.
2/15/2023	M. Shankweiler	0.9	Continued to review draft objection prepared related to Emergent bankruptcy.
2/15/2023	J. McCarthy	0.5	Met with BlockFi (M. Henry, A. Tcheng) re: weekly disbursement meeting.
2/15/2023	J. McCarthy	0.4	Corresponded with BlockFi (J. Gragnano) re: payroll disbursements for week ending 2/11.
2/16/2023	S. Kirschman	2.9	Analyzed staked asset holdings to create a summary schedule.
2/16/2023	S. Kirschman	2.8	Continued to analyze staked asset holdings to create a summary schedule.
2/16/2023	S. Kirschman	2.3	Analyzed staked asset holdings to determine depth of market liquidity.
2/16/2023	S. Kirschman	2.1	Reviewed Company staking protocols and location of staked assets for security purposes.
2/16/2023	S. Kirschman	1.8	Participated in discussion with BRG (S. Mack) regarding staking activities.
2/16/2023	S. Mack	1.8	Participated in meeting with BRG (S. Kirschman) to discuss staking activities.
2/16/2023	C. Goodrich	0.4	Edited draft loan status schedule as prepared by A. Probst (BRG) in advance of meeting with BlockFi (K. Spicer).
2/17/2023	A. Probst	2.5	Reviewed First Day presentation/Renzi Declaration to provide comment on 3AC/FTX timelines.
2/17/2023	A. Probst	1.1	Prepared institutional and mining loan portfolio summary tracker.

Date	Professional	Hours	Description
36. Operation Management			
2/17/2023	C. Goodrich	0.4	Discussed loan book with BlockFi (K. Spicer).
2/17/2023	A. Probst	0.4	Participated in call with BlockFi (K. Spicer) re: institutional and mining loan portfolio summary tracker.
2/20/2023	C. Goodrich	1.8	Reviewed loan book document provided by A. Probst (BRG) and BlockFi (K. Spicer).
2/21/2023	D. Zugay	0.8	Reviewed motion on BlockFi performing loan servicing.
2/21/2023	E. Hengel	0.4	Corresponded with BRG (J. McCarthy, J. Racy) regarding loan analysis.
2/22/2023	C. Goodrich	0.9	Edited loan book summary document.
2/24/2023	S. Kirschman	2.8	Analyzed crypto holdings across the various custodians and venues utilized by the Company for security purposes.
2/24/2023	J. Barbarito	1.4	Prepared updated loan portfolio summary.
2/24/2023	J. Racy	0.9	Reconciled breaks in Company provided loan schedule to BRG materials.
2/27/2023	D. Zugay	0.9	Reviewed preliminary wind down headcount plan provided by Company.
2/28/2023	S. Mack	1.2	Edited loan portfolio update.
Task Code Total Hours		86.8	
37. Vendor Management			
2/1/2023	S. Mack	2.1	Compared dollar caps in OCP motion to current caps in BRG's model for required updates.
Task Code Total Hours		2.1	
39. Overseas/Foreign Entity Proceedings			
2/1/2023	J. McCarthy	1.8	Updated JPL weekly finance update for week ending 1/28.
2/1/2023	J. McCarthy	1.0	Created international disbursement allocation tracker for JPLs.
2/1/2023	J. Racy	0.2	Updated weekly JPL presentation (for week ending 1/28) with latest coin information.
2/2/2023	J. McCarthy	1.3	Updated JPL weekly finance update for week ending 1/28.
2/2/2023	E. Hengel	0.9	Participated in call with Voyager (R. Loban, J. Mayers) and E&Y (J. Edwards, J. Haghiri) to discuss international case matters.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
2/2/2023	D. Zugay	0.9	Participated in call with Voyager (R. Loban, J. Mayers) and E&Y (J. Edwards, J. Haghiri) to review international intercompany transactions.
2/3/2023	S. Mack	2.4	Revised international payments.
2/7/2023	J. McCarthy	1.1	Updated JPL weekly finance update for week ending 2/4.
2/7/2023	E. Hengel	0.8	Participated in weekly call with H&B (R. Kanowitz) and E&Y (J. Edwards, J. Haghiri) to discuss international case items.
2/8/2023	J. McCarthy	1.8	Updated JPL weekly finance update for week ending 2/4.
2/8/2023	S. Kirschman	0.6	Updated the weekly JPL finance packages with latest coin outputs for week ending 2/4.
2/9/2023	J. McCarthy	1.3	Updated JPL weekly finance update for week ending 2/4.
2/9/2023	S. Mack	0.4	Reviewed week ending 2/4 weekly JPL presentation for accuracy.
2/13/2023	J. Racy	1.3	Updated reconciliation file for JPLs regarding changes in coin balances between 2/4 and 11/28.
2/14/2023	J. McCarthy	1.3	Updated JPL weekly finance update for week ending 2/11.
2/14/2023	J. McCarthy	1.2	Reviewed coin balance activity from 11/28 to 2/4 for JPL requests.
2/14/2023	M. Canale	0.8	Reviewed draft JPL presentation for activity through 2/11.
2/15/2023	S. Mack	2.1	Updated weekly JPL presentation for the week ending 2/11.
2/15/2023	J. McCarthy	1.8	Reviewed coin balance activity from 11/28 to 2/4 for JPL requests.
2/15/2023	J. McCarthy	1.8	Updated JPL weekly finance update for week ending 2/11.
2/15/2023	S. Kirschman	1.6	Updated the weekly JPL package with latest coin outputs for week ending 2/11.
2/15/2023	J. Racy	0.6	Updated weekly JPL presentation with 2/4/23 coin information.
2/15/2023	J. McCarthy	0.5	Met with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss finance update for week ending 2/11.
2/15/2023	E. Hengel	0.5	Participated in call with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss international financials.
2/16/2023	J. McCarthy	1.3	Updated JPL weekly finance update for week ending 2/11.
2/20/2023	J. McCarthy	0.4	Reviewed BlockFi International's staking ability at a certain platform.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
2/21/2023	J. McCarthy	0.5	Met with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss finance update for week ending 2/18.
2/21/2023	E. Hengel	0.5	Participated in call with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss international financials.
2/21/2023	E. Hengel	0.5	Reviewed updated JPL materials provided by BRG (J. McCarthy).
2/22/2023	J. McCarthy	2.1	Updated JPL weekly finance update for week ending 2/18.
2/22/2023	S. Kirschman	2.1	Updated the weekly JPL package with latest coin outputs for week ending 2/18.
2/22/2023	E. Hengel	0.6	Prepared comments on week ending 2/18 slides in advance of JPL discussion.
2/23/2023	J. McCarthy	1.3	Updated JPL weekly finance update for week ending 2/18.
2/28/2023	S. Mack	2.1	Created JPL presentation for 3/2 meeting.
2/28/2023	J. McCarthy	1.4	Updated JPL weekly finance update for week ending 2/25.
2/28/2023	J. McCarthy	0.5	Met with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss finance update for week ending 2/25.
2/28/2023	E. Hengel	0.5	Participated in call with EY (J. Haghiri, T. Drake) and BlockFi (M. Henry) to discuss BlockFi International finance issue.
Task Code Total Hours		41.8	
40. Business Transaction Analysis			
2/1/2023	L. Furr	2.0	Reviewed a certain custodian's balances for six specific coins.
2/1/2023	L. Furr	1.9	Reviewed a certain custodian's balances for six additional specific coins.
2/1/2023	L. Furr	1.7	Reconciled a certain custodian's asset balances with crypto position spreadsheet.
2/1/2023	L. Furr	1.1	Updated reconciliation for reporting on variances, commentary on issues, and outstanding items.
2/1/2023	L. Furr	0.7	Reviewed a certain custodian's blockchain analysis results.
2/1/2023	M. Canale	0.5	Reviewed blockchain asset balance confirmation.
2/2/2023	M. Slattery	2.9	Compared API dataset from 1/28 with previous week to identify changes in asset balances.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/2/2023	M. Slattery	2.9	Continued to compare API dataset from 1/28 with previous week to identify changes in asset balances.
2/2/2023	L. Furr	2.0	Reconciled confirmed balances by custodian.
2/2/2023	L. Furr	1.9	Reviewed custodian Wallet account balances for three specific custodians.
2/2/2023	M. Slattery	0.6	Continued to compare API dataset from 1/28 with previous week to identify changes in asset balances.
2/2/2023	L. Furr	0.6	Reviewed balances for custodians for reconciliation.
2/2/2023	M. Slattery	0.5	Participated in call with BRG (L. Furr) to discuss issues with Wallet reconciliation.
2/2/2023	L. Furr	0.5	Participated in discussion with BRG (M. Slattery) re: issues with Wallet reconciliation.
2/2/2023	M. Slattery	0.3	Participated in call with BRG (L. Furr) to discuss Wallet reconciliation.
2/2/2023	L. Furr	0.3	Participated in discussion on Wallet reconciliation with BRG (M. Slattery).
2/3/2023	M. Canale	1.2	Analyzed BlockFi US Wallet holding by month blockchain confirmation data provided by Elementus.
2/3/2023	M. Slattery	0.9	Compared API dataset from 1/28 with previous week to identify changes in asset balances.
2/3/2023	M. Canale	0.5	Reviewed BlockFi balance confirmation variance items.
2/3/2023	L. Furr	0.3	Reviewed crypto position roll-up and calculations.
2/6/2023	M. Canale	1.0	Analyzed BlockFi Wallet data supporting classification of account scenarios.
2/6/2023	M. Canale	0.5	Reviewed BlockFi balance confirmation variance items.
2/6/2023	M. Canale	0.3	Reviewed month-end Wallet balances by custodian provided by BlockFi (M. Henry).
2/7/2023	L. Furr	0.3	Reviewed list of custodian assets with no wallets provided by BlockFi.
2/8/2023	M. Canale	0.5	Reviewed BlockFi balance confirmation variance items.
2/9/2023	L. Furr	0.6	Reviewed asset balances results.
2/10/2023	M. Canale	1.0	Reviewed blockchain asset balance variances.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/10/2023	L. Furr	0.6	Investigated variances from balance confirmation.
2/10/2023	M. Canale	0.6	Reviewed customer results diligence support.
2/10/2023	M. Canale	0.5	Participated in call with Elementus (R. Mackinnon) to review asset balance questions.
2/10/2023	T. Reeves	0.5	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.5	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	L. Furr	0.5	Reviewed balance confirmation progress, including results to date.
2/10/2023	T. Reeves	0.5	Reviewed process for gathering wallet balances to leverage in developing API automation.
2/10/2023	T. Reeves	0.4	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.3	Performed search for eleven specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.3	Performed search for seven specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.2	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.2	Performed search for three specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/10/2023	T. Reeves	0.1	Performed search for five specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/13/2023	M. Slattery	2.9	Continued to analyzed API dataset from 2/12 for accuracy and reporting form.
2/13/2023	M. Slattery	1.9	Analyzed API dataset from 2/12 for accuracy and reporting form.
2/13/2023	T. Reeves	1.8	Reviewed search results for a specific coin yielded using a certain blockchain explorer to provide feedback on the accuracy of automated data extraction.
2/13/2023	L. Furr	1.1	Updated presentation on BlockFi asset tracing.
2/13/2023	L. Furr	0.8	Reviewed balance confirmation results to identify next steps.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/13/2023	T. Reeves	0.8	Reviewed search results for a specific coin yielded using a certain blockchain explorer to provide feedback on the accuracy of automated data extraction.
2/13/2023	M. Canale	0.7	Reviewed 2/13/23 blockchain asset balance confirmation summary presentation.
2/13/2023	M. Canale	0.5	Discussed updates to blockchain asset balance confirmation reporting with BRG (L. Furr, M. Slattery).
2/13/2023	T. Reeves	0.5	Evaluated gaps and deficiencies in blockchain analysis following manual search.
2/13/2023	T. Reeves	0.5	Outlined next steps for blockchain and API analysis to track accounts that were missed by API and a certain blockchain explorer.
2/13/2023	M. Slattery	0.5	Participated in call with BRG (L. Furr, M. Canale) to discuss Blockchain asset balance confirmation reporting.
2/13/2023	M. Slattery	0.5	Participated in call with BRG (M. Canale, M. Renzi, L. Furr) regarding blockchain asset balance confirmation results.
2/13/2023	L. Furr	0.5	Participated in meeting with BRG (M. Canale, M. Slattery) regarding balance confirmation results.
2/13/2023	M. Canale	0.5	Participated in meeting with BRG (M. Renzi, L. Furr, M. Slattery) to review blockchain asset balance confirmation results.
2/13/2023	L. Furr	0.5	Participated in meeting with BRG (M. Renzi, M. Canale, M. Slattery) regarding BlockFi asset tracing presentation.
2/13/2023	L. Furr	0.5	Reviewed balance confirmation results to identify next steps for identification.
2/13/2023	T. Reeves	0.3	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/13/2023	T. Reeves	0.2	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/14/2023	M. Slattery	2.9	Compared API dataset from 2/12 with previous week to look for changes in asset balances.
2/14/2023	L. Furr	2.7	Updated asset balance confirmation and spreadsheet for distribution to BRG.
2/14/2023	M. Slattery	2.0	Continued to compare API dataset from 2/12 with previous week to look for changes in asset balances.
2/14/2023	M. Canale	2.0	Researched 2/13 BlockFi Blockchain transfers from a certain custodian.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/14/2023	L. Furr	1.3	Reviewed coin/custodian level results and current variances.
2/14/2023	L. Furr	1.2	Updated blockchain analysis with USD value of asset types.
2/14/2023	M. Canale	1.0	Analyzed 2/11 BlockFi coin data.
2/14/2023	L. Furr	0.8	Reviewed API capabilities of a certain vendor for use in blockchain analysis.
2/14/2023	M. Canale	0.5	Corresponded with Elementus (R. Mackinnon) regarding 2/13 transfers from a certain custodian.
2/14/2023	L. Furr	0.5	Reviewed transfers for a certain coin and tracing capabilities.
2/15/2023	M. Slattery	2.9	Compared API dataset from 2/12 with previous week to look for changes in asset balances.
2/15/2023	M. Slattery	2.2	Continued to compare API dataset from 2/12 with previous week to look for changes in asset balances.
2/15/2023	T. Reeves	2.2	Performed manual searches for large array of smaller coins not found on certain blockchain explorers to confirm wallet balances as part of weekly wallet monitoring.
2/15/2023	L. Furr	1.2	Updated reporting with new address for a certain coin.
2/15/2023	L. Furr	1.2	Updated template tables for reporting presentation.
2/15/2023	T. Reeves	0.5	Met with BRG (M. Canale, L. Furr) to discuss status of API to programmatically bring in all Wallets and next steps.
2/15/2023	M. Canale	0.5	Participated in call with BRG (L. Furr, T. Reeves) regarding blockchain analysis status.
2/15/2023	L. Furr	0.5	Participated in meeting with BRG (M. Canale, T. Reeves) re: blockchain analysis progress and results.
2/15/2023	L. Furr	0.5	Updated spreadsheet based on custodian screenshots for asset balance confirmation.
2/15/2023	M. Canale	0.3	Reviewed asset balance support for a specific custodian.
2/15/2023	M. Canale	0.2	Corresponded with BlockFi (M. Edwards) requesting asset balance support for a specific custodian.
2/16/2023	M. Slattery	2.9	Investigated specified accounts for further review.
2/16/2023	M. Slattery	2.6	Continued to investigate specified accounts for further review.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/16/2023	L. Furr	1.6	Drafted BlockFi blockchain analysis reporting tables.
2/16/2023	L. Furr	1.2	Reviewed certain custodian screenshots to incorporate into asset balance confirmation spreadsheet.
2/16/2023	L. Furr	1.1	Reviewed all coins returned by blockchain API to determine whether any have associated value.
2/16/2023	L. Furr	1.0	Created tables for balance confirmation reporting including tables on custodian reconciliations and changing all to USD value.
2/16/2023	L. Furr	0.9	Updated asset balance confirmation reporting.
2/16/2023	T. Reeves	0.5	Prepared pricing API document for a certain platform with coin type and associated API to compile coins programmatically.
2/16/2023	L. Furr	0.5	Reviewed asset pricing information for missing coin names.
2/16/2023	T. Reeves	0.5	Reviewed full unedited coin list to determine reporting metrics.
2/16/2023	L. Furr	0.4	Reviewed progress on blockchain analysis results.
2/16/2023	M. Canale	0.3	Reviewed Wallet address information for a specific custodian.
2/16/2023	T. Reeves	0.3	Updated each coin with current market information as part of coin analysis.
2/17/2023	M. Slattery	2.9	Updated API code for next week's account balance extraction.
2/17/2023	M. Slattery	2.4	Continued to update API code for next week's account balance extraction.
2/17/2023	L. Furr	1.0	Updated spreadsheet with reporting tables for automation.
2/17/2023	L. Furr	0.6	Reviewed blockchain tools and aggregation of information with BRG (T. Reeves).
2/17/2023	T. Reeves	0.5	Met with BRG (L. Furr) re: blockchain analysis progress and next steps.
2/17/2023	T. Reeves	0.5	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/17/2023	T. Reeves	0.5	Performed search for four specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/17/2023	L. Furr	0.5	Prepared workplan for next steps of the blockchain analysis.
2/17/2023	L. Furr	0.5	Reviewed coins with value and no value (to assess for scope inclusion) being returned from Wallets.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/17/2023	T. Reeves	0.4	Prepared summary of notable weekly coin variances and transaction details to explain movements.
2/17/2023	T. Reeves	0.3	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/17/2023	T. Reeves	0.3	Performed search for three specific coins to confirm wallet balances as part of weekly wallet monitoring.
2/17/2023	T. Reeves	0.2	Performed search for a specific coin to confirm wallet balances as part of weekly wallet monitoring.
2/18/2023	M. Slattery	2.9	Reviewed initial output data including error logs for 2/18.
2/18/2023	M. Slattery	0.7	Executed API code for 2/18 data extraction.
2/19/2023	M. Slattery	1.2	Merged data from 2/18 and 2/19 to create completed 2/18 dataset.
2/19/2023	M. Slattery	1.0	Reviewed output from the 2/19 subset of data.
2/19/2023	M. Slattery	0.5	Executed API code on subset of account balances.
2/20/2023	M. Slattery	2.8	Compared API dataset from 2/18 with 2/12 to look for changes in asset balances.
2/20/2023	T. Reeves	1.2	Updated coin tracker with missing market caps for coins not programmatically brought in for percent of market share exposure.
2/20/2023	T. Reeves	1.0	Created draft coin tracker including coin, associated blockchain, automation status, corresponding API, and corresponding blockchain explorer.
2/20/2023	M. Canale	0.7	Edited blockchain asset balance variance presentation.
2/20/2023	T. Reeves	0.5	Updated coin tracker with existing data to determine areas that need to be completed using manual searches.
2/20/2023	L. Furr	0.3	Corresponded with BRG team re: update on blockchain analysis results and project next steps.
2/20/2023	L. Furr	0.3	Identified representative Wallet addresses to incorporate standard chains and use for reconciliation.
2/20/2023	L. Furr	0.3	Reviewed API balance confirmation results.
2/20/2023	M. Canale	0.3	Reviewed crypto asset balance variances.
2/20/2023	T. Reeves	0.2	Reviewed status of API, corresponding deficiencies and priorities to reach maximum automation of fungible and non-fungible asset tracking.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/21/2023	M. Slattery	2.9	Compared API dataset from 2/18 with 2/12 to look for changes in asset balances.
2/21/2023	L. Furr	2.5	Reviewed output of automated balance confirmation results and the manual compilation of unreported balances.
2/21/2023	L. Furr	1.7	Updated blockchain analysis reporting based on 2/18 balances received from the Company and balance confirmation.
2/21/2023	T. Reeves	1.0	Searched for API codes to add script for coins not returning wallet balances programmatically.
2/21/2023	T. Reeves	1.0	Updated coin tracker for blockchain explorers that were not already included.
2/21/2023	L. Furr	0.5	Met with BRG (M. Slattery) to review balance confirmation output and next steps.
2/21/2023	M. Slattery	0.5	Participated in call with BRG (L. Furr) regarding balance confirmation outputs.
2/21/2023	L. Furr	0.4	Corresponded with BRG team on balance confirmation progress.
2/22/2023	M. Slattery	2.5	Compared API dataset from 2/18 with 2/12 to look for changes in asset balances.
2/22/2023	T. Reeves	2.0	Updated coin tracker for token standards to be leveraged in tracking which coins are covered by which API.
2/22/2023	L. Furr	0.5	Reviewed asset listings including market cap to determine next steps for coding API tools.
2/22/2023	L. Furr	0.4	Created master list of Wallet addresses for API run.
2/22/2023	T. Reeves	0.4	Updated coin tracker to reflect new API coin coverage in automation.
2/22/2023	L. Furr	0.3	Prepared UCC slides for 2/23 meeting re: tracing of largest unconfirmed asset balances.
2/22/2023	L. Furr	0.2	Updated UCC presentation for 2/23 meeting with blockchain asset tracing information.
2/23/2023	M. Slattery	2.9	Updated API code for 2/25 account balance data extraction.
2/23/2023	L. Furr	2.0	Reviewed current asset tracing API coverage to determine tools needed to complete full coverage.
2/23/2023	T. Reeves	1.5	Prepared code to identify which API should be run for each coin during automation to identify wallet balances/transactions.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/23/2023	T. Reeves	1.5	Prepared test cases for coins which are not automated to test new code.
2/23/2023	M. Slattery	0.7	Continued to update API code for 2/25 account balance extraction.
2/23/2023	T. Reeves	0.3	Updated API detail for code to determine which API should be run for each coin.
2/23/2023	T. Reeves	0.2	Updated two API keys so that price flows in.
2/24/2023	M. Slattery	2.9	Updated API code for 2/25 account balance pull.
2/24/2023	L. Furr	2.2	Drafted report to summarize asset tracing process and assets covered.
2/24/2023	M. Slattery	1.1	Updated underlying source data in preparation for 2/25 data extraction.
2/24/2023	T. Reeves	0.8	Prepared test cases for four specific coins which were not automated to test new code.
2/24/2023	L. Furr	0.4	Drafted correspondence to BRG team regarding asset tracing status.
2/25/2023	M. Slattery	1.8	Executed API code for 2/25 data extraction.
2/27/2023	M. Slattery	2.9	Compared API dataset from 2/25 with 2/18 to look for changes in asset balances.
2/27/2023	T. Reeves	1.5	Searched wallets not programmatically picked up by API tool using different blockchain explorers in support of weekly wallet monitoring.
2/27/2023	T. Reeves	1.4	Examined wallet for duplicates before running automation code.
2/27/2023	M. Canale	0.8	Reviewed crypto asset balance variances.
2/27/2023	L. Furr	0.6	Reviewed status of asset balance confirmation for prior week.
2/27/2023	L. Furr	0.5	Reviewed output of API pull and custodian balances provided by Company.
2/28/2023	L. Furr	2.9	Reviewed BlockFi account balance variances against 2/25 custodian reporting.
2/28/2023	L. Furr	2.5	Continued to review BlockFi account balance variances against custodian reporting.
2/28/2023	L. Furr	2.0	Drafted balance confirmation reporting for asset balances as of 2/25.
2/28/2023	T. Reeves	1.3	Reviewed transaction activity for areas where variances were found in weekly wallet monitoring.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/28/2023	L. Furr	1.0	Reviewed new asset types identified in BlockFi Wallets for integration into asset balance reporting.
2/28/2023	T. Reeves	0.8	Prepared summary of deficiency with a specific coin in automation including solution with new API.
2/28/2023	T. Reeves	0.7	Updated tracker with APIs for certain Blockchain networks so that code can programmatically pull in wallet balances.
2/28/2023	L. Furr	0.6	Reviewed transaction data from 2/25 to 2/27.
2/28/2023	M. Canale	0.5	Reviewed Auros Transfers blockchain confirmation.
2/28/2023	T. Reeves	0.4	Edited a certain APIs for pricing of five specific coins so that prices programmatically pull in.
2/28/2023	T. Reeves	0.4	Reviewed reporting of "fake" accounts.
Task Code Total Hours		169.0	
Total Hours		2,170.3	

Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Expense Category	Amount
03. Travel - Taxi	\$607.27
10. Meals	\$295.31
Total Expenses for the Period 2/1/2023 through 2/28/2023	\$902.58



BRG

Exhibit E: Expense Detail

Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

Date	Professional	Amount	Description
03. Travel - Taxi			
2/1/2023	S. Kirschman	\$49.34	Taxi home on 2/1 after working late on BlockFi.
2/6/2023	S. Kirschman	\$43.97	Taxi home on 2/6 after working late on BlockFi.
2/7/2023	S. Kirschman	\$42.93	Taxi home on 2/7 after working late on BlockFi.
2/8/2023	S. Kirschman	\$46.04	Taxi home on 2/8 after working late on BlockFi.
2/9/2023	S. Kirschman	\$24.43	Taxi home on 2/9 after working late on BlockFi.
2/13/2023	S. Kirschman	\$43.01	Taxi home on 2/13 after working late on BlockFi.
2/14/2023	M. Canale	\$100.00	Taxi home on 2/14 after working late on BlockFi.
2/14/2023	S. Kirschman	\$46.23	Taxi home on 2/14 after working late on BlockFi.
2/15/2023	S. Kirschman	\$52.17	Taxi home on 2/15 after working late on BlockFi.
2/16/2023	S. Kirschman	\$45.93	Taxi home on 2/16 after working late on BlockFi.
2/20/2023	S. Kirschman	\$22.14	Taxi home on 2/20 after working late on BlockFi.
2/23/2023	S. Kirschman	\$47.82	Taxi home on 2/23 after working late on BlockFi.
2/28/2023	S. Kirschman	\$43.26	Taxi home on 2/28 after working late on BlockFi.
Expense Category Total		\$607.27	
10. Meals			
2/1/2023	M. Shankweiler	\$25.00	Dinner on 2/1 while working late on BlockFi.
2/6/2023	S. Kirschman	\$25.00	Dinner on 2/6 while working late on BlockFi.
2/8/2023	S. Kirschman	\$25.00	Dinner on 2/8 while working late on BlockFi.
2/9/2023	S. Kirschman	\$23.09	Dinner on 2/9 while working late on BlockFi.
2/13/2023	S. Kirschman	\$24.17	Dinner on 2/13 while working late on BlockFi.
2/14/2023	S. Kirschman	\$25.00	Dinner on 2/14 while working late on BlockFi.

Date	Professional	Amount	Description
10. Meals			
2/16/2023	S. Kirschman	\$23.67	Dinner on 2/16 while working late on BlockFi.
2/20/2023	S. Kirschman	\$24.38	Dinner on 2/20 while working late on BlockFi.
2/21/2023	M. Shankweiler	\$25.00	Dinner on 2/21 while working late on BlockFi.
2/23/2023	S. Kirschman	\$25.00	Dinner on 2/23 while working late on BlockFi.
2/24/2023	S. Kirschman	\$25.00	Dinner on 2/24 while working late on BlockFi.
2/28/2023	S. Kirschman	\$25.00	Dinner on 2/28 while working late on BlockFi.
Expense Category Total		\$295.31	
Total Expenses		\$902.58	